

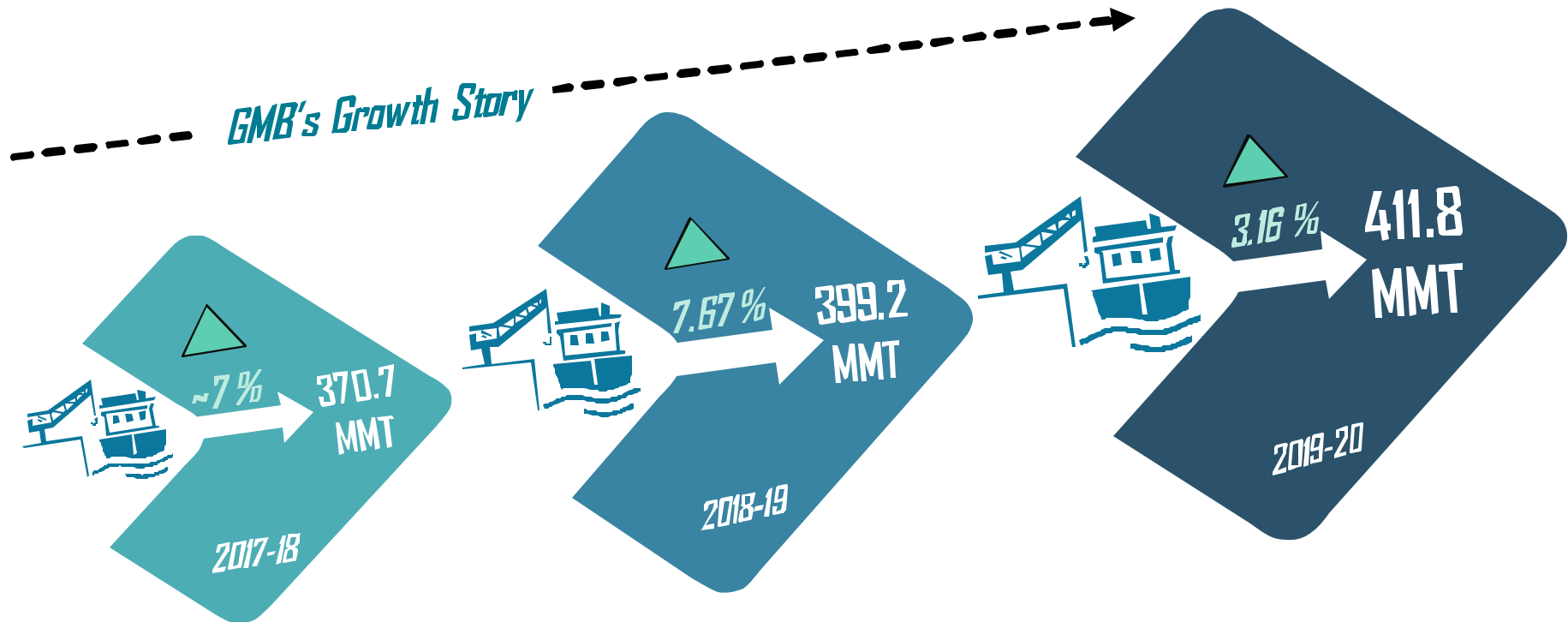


# Traffic Highlights 2019-20



**GUJARAT MARITIME BOARD**  
*Business Development Department*

## Traffic Growth at Non-Major Ports of Gujarat



Non Major Ports of Gujarat continued its growth saga in 2019-20, exhibiting a Y-o-Y growth of **3.16%** in terms of cargo traffic handled.

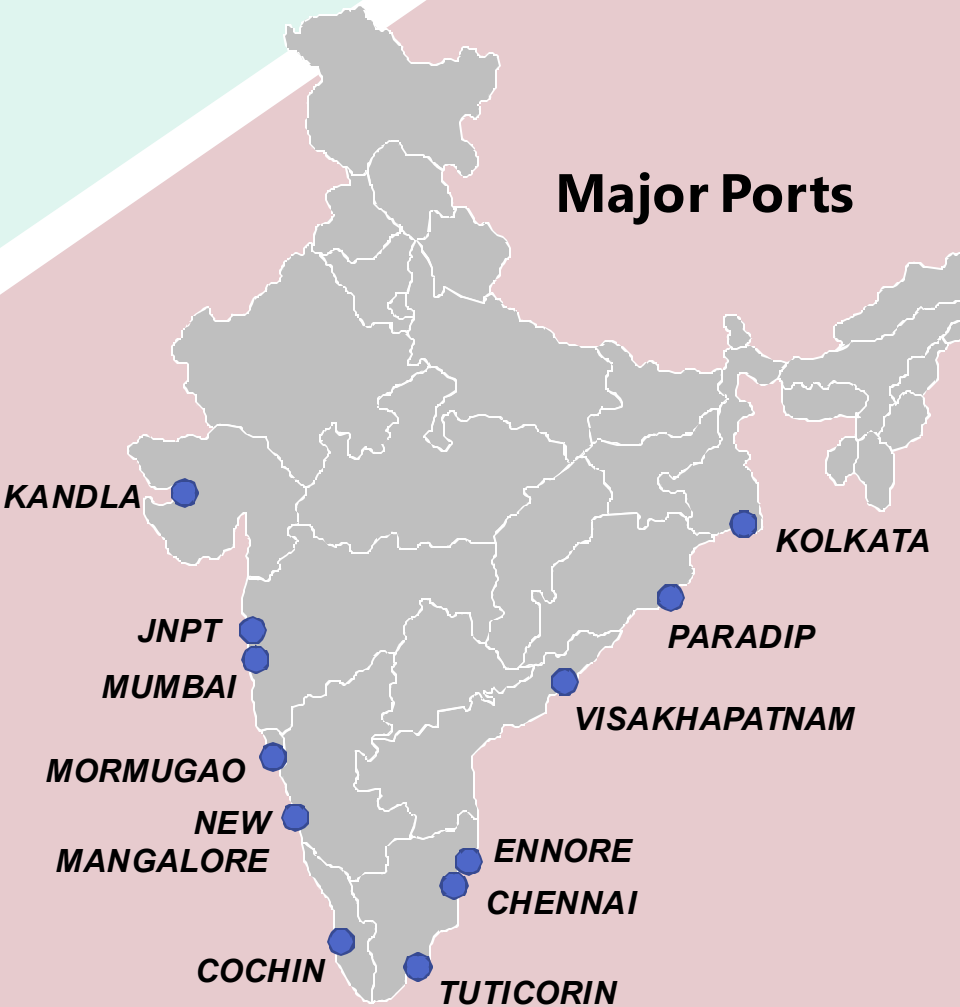
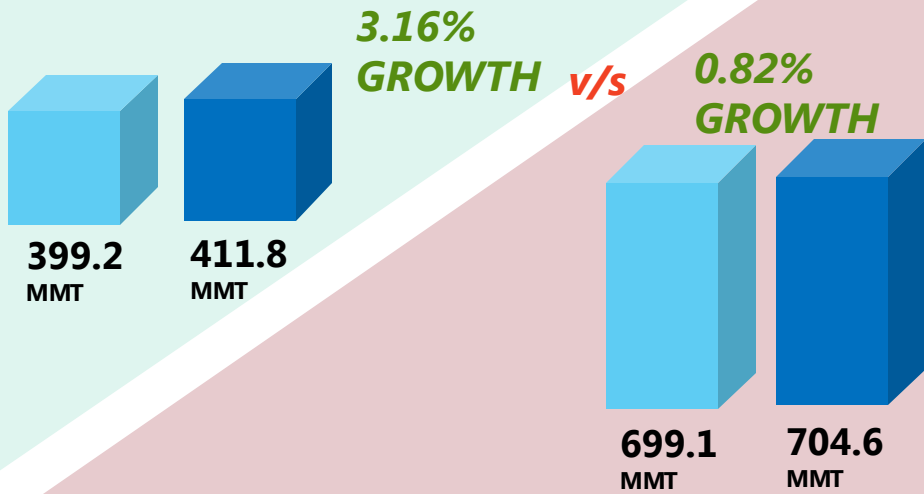
### Major Impediments on traffic growth:

- ❑ Protectionist trade policies affecting international trade volumes
- ❑ Muted domestic demand and weak investor sentiments impacting coal and iron ore volumes
- ❑ Covid-19 pandemic causing immense demand-supply disruptions across the globe with major economies implementing full or partial 'lock-down'

# Traffic Growth at Non-Major Ports of Gujarat vis-à-vis India's Major Ports (2019-20)



## Gujarat Maritime Board's Ports





**GUJARAT MARITIME BOARD**  
*Business Development Department*

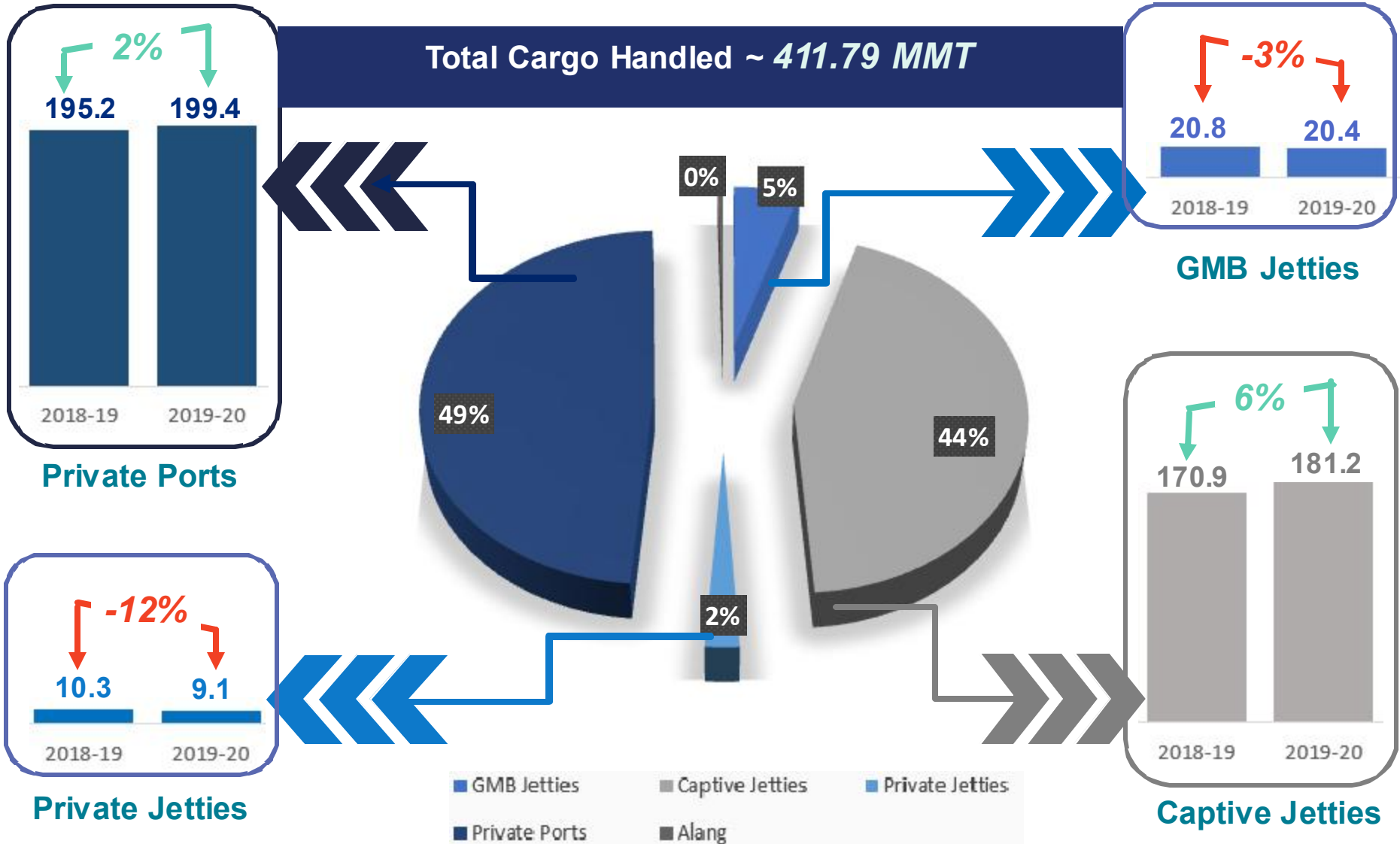
## **Facility-wise Traffic 2019-20**

- GMB Jetties
- Captive Jetties
- Private Jetties
- Private Ports



# Modelwise weightage in Total traffic

(Cargo Handled in MMT)



# Growth Leaders

(y-o-y Growth %)

## GMB JETTIES

Jafrabad  
19%

Porbandar  
12%

Magdalla  
9%

Bedi  
1%

Veraval  
>100%

## CAPTIVE JETTIES

Salaya  
199%

Sikka  
5%

Magdalla  
4%

Muldwarka  
4%

## PRIVATE JETTIES

Bedi  
45%

Jakhau  
1%

## PRIVATE PORTS

HPPL  
21%

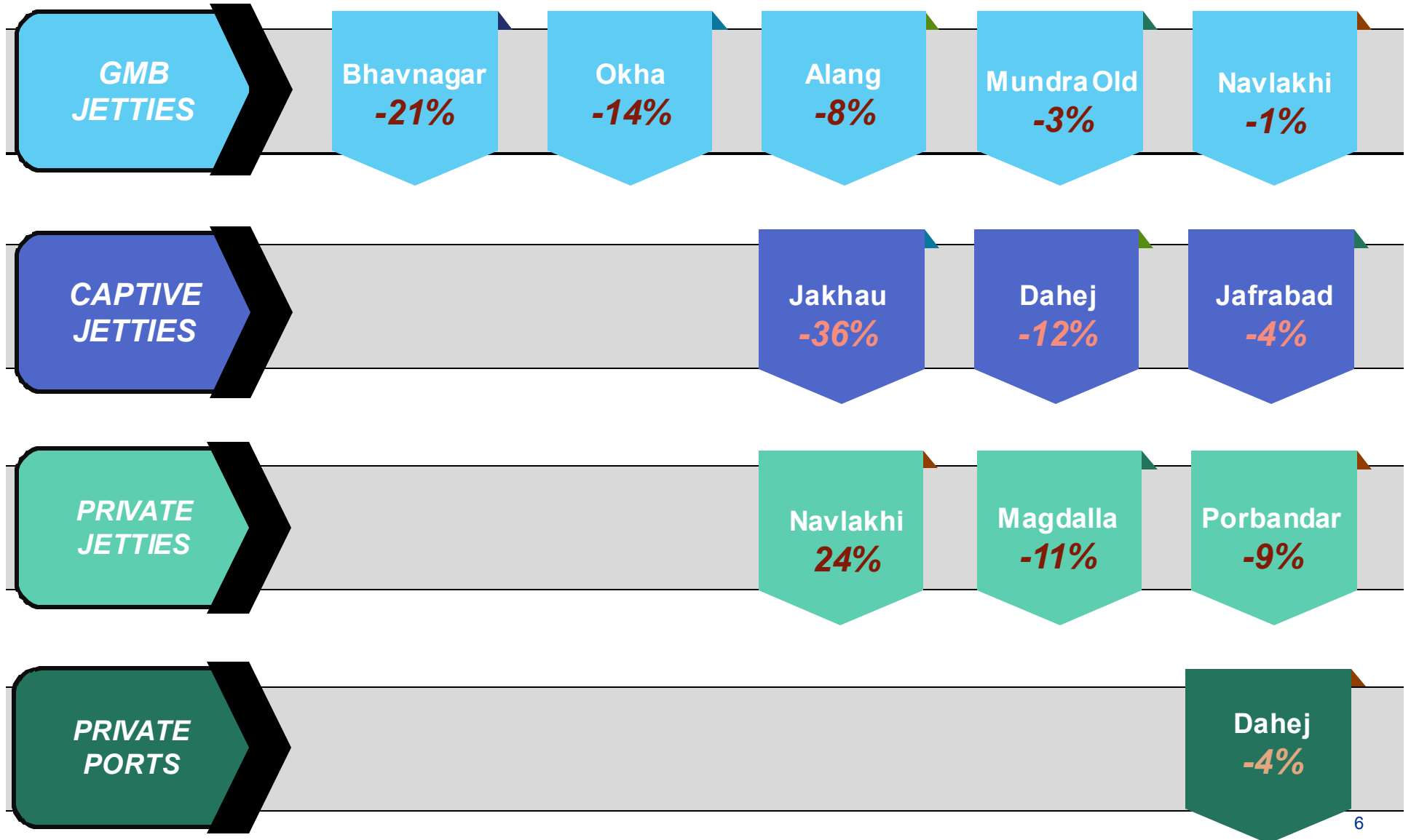
AHPPL  
11%

GAPL  
2%

GPPL  
2%

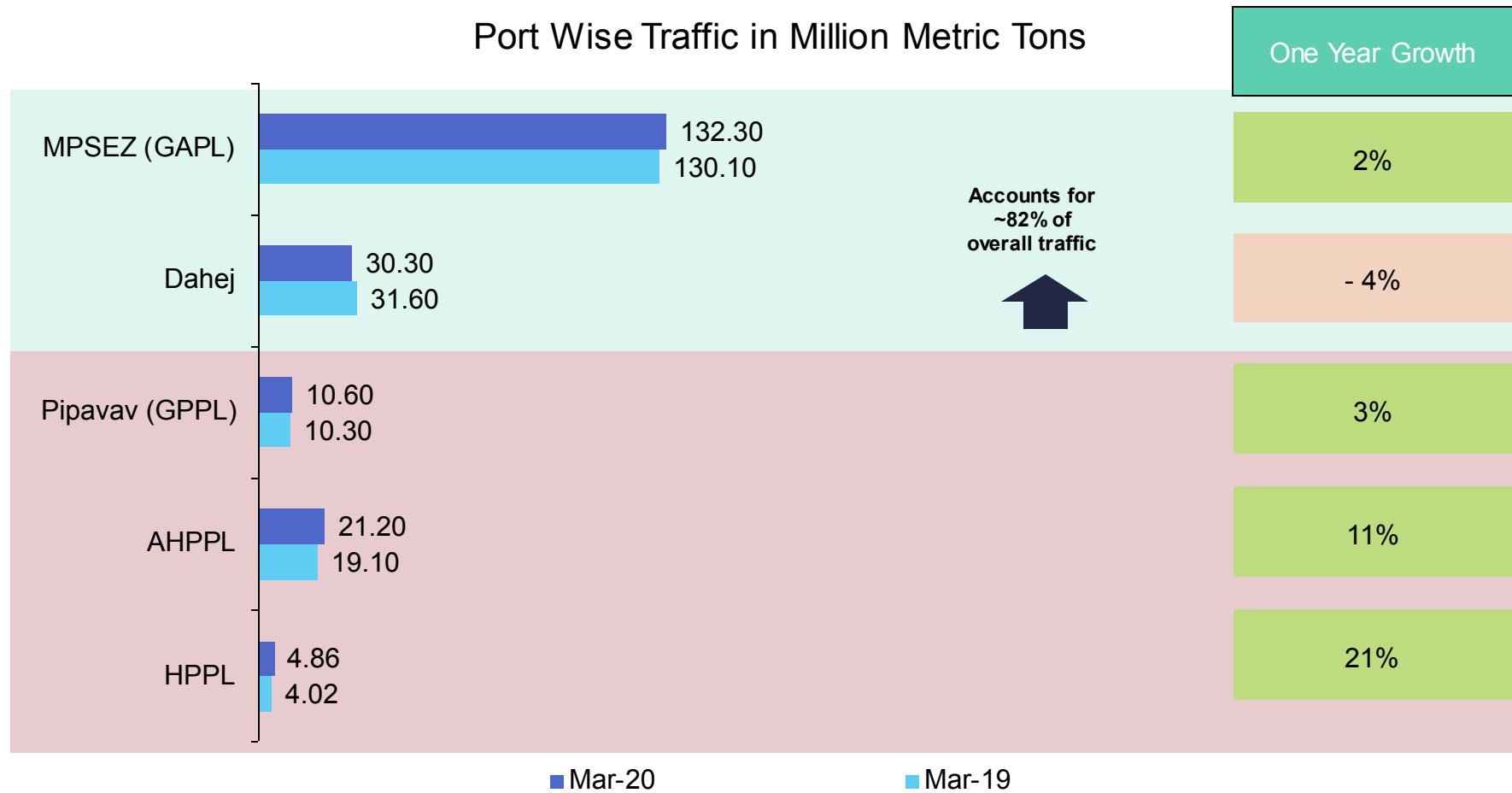
# Growth Laggards

(y-o-y Growth %)



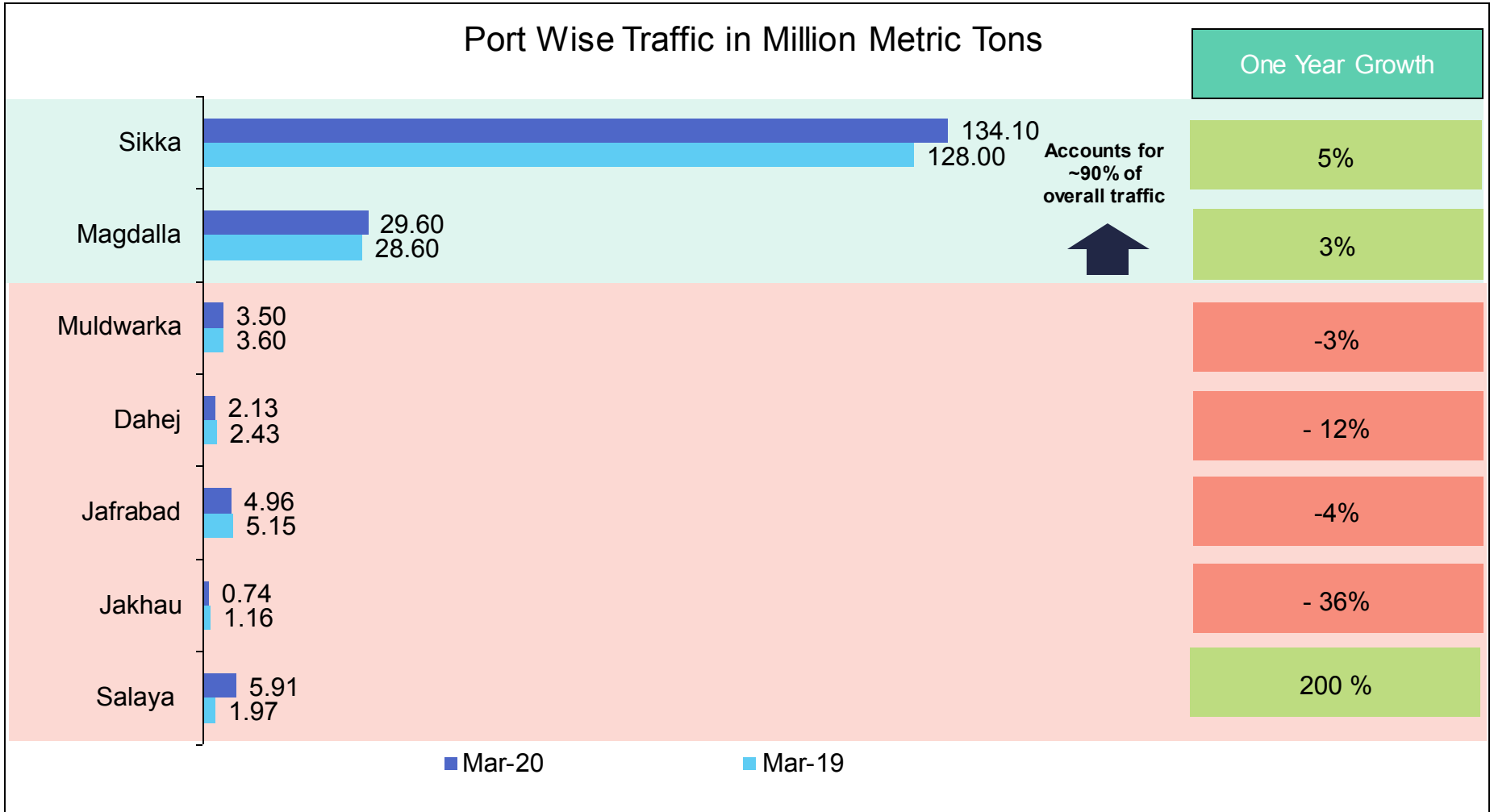
# Private Ports

Port Wise Traffic in Million Metric Tons



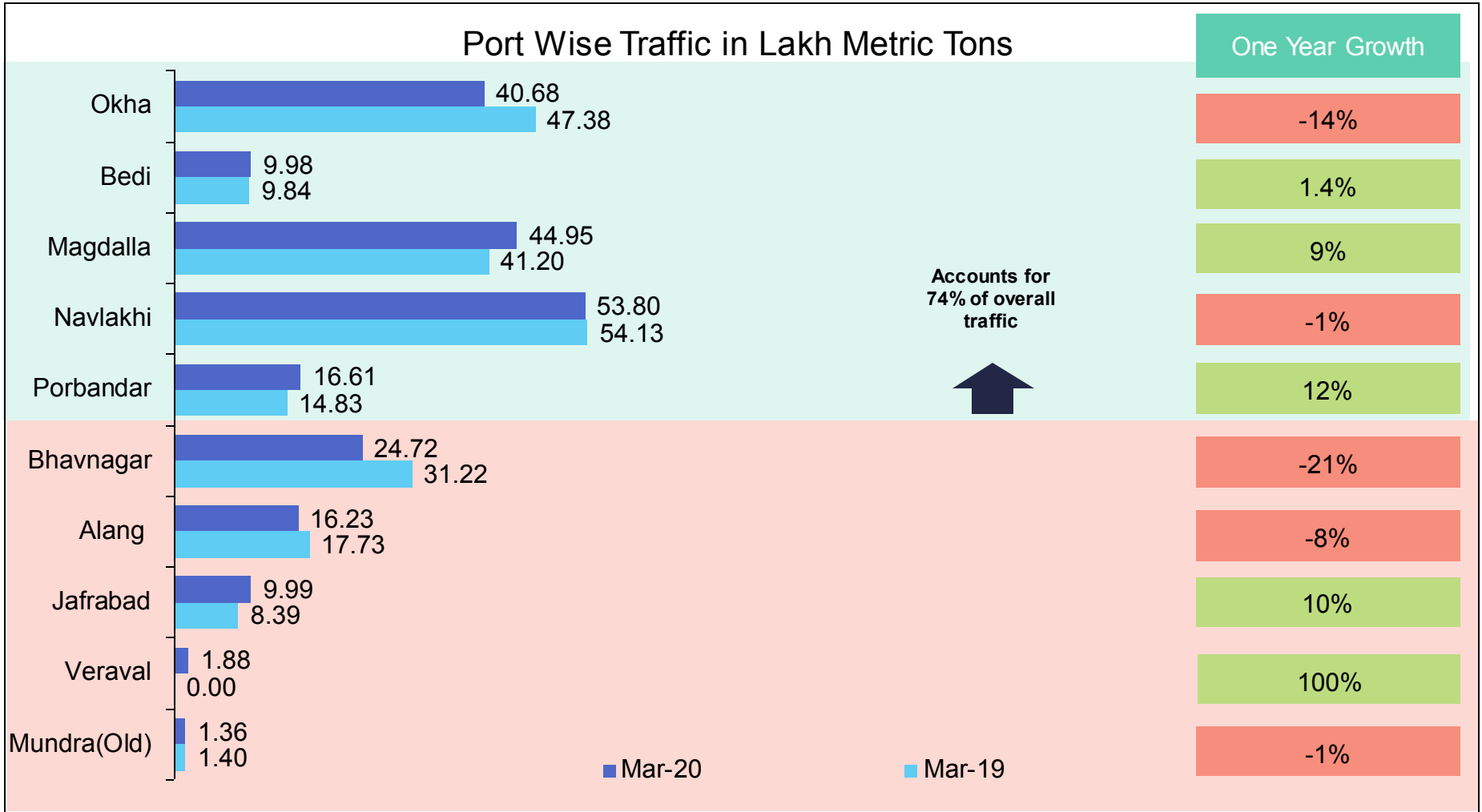
Private Ports handled 195.2 MMT which accounted for about 48.9% of the total traffic during the same period in 2018-19  
 The cargo handled showed a growth of 2.12 % in 2019-20 compared to the same period in 2018-19

# Captive Jetties



Captive Jetties handled 170.9 MMT which accounted for about 42.8% of the total traffic during the same period in 2018-19  
 The cargo handled showed a growth of 6.02% in FY 2019-20 compared to the same period in 2018-19

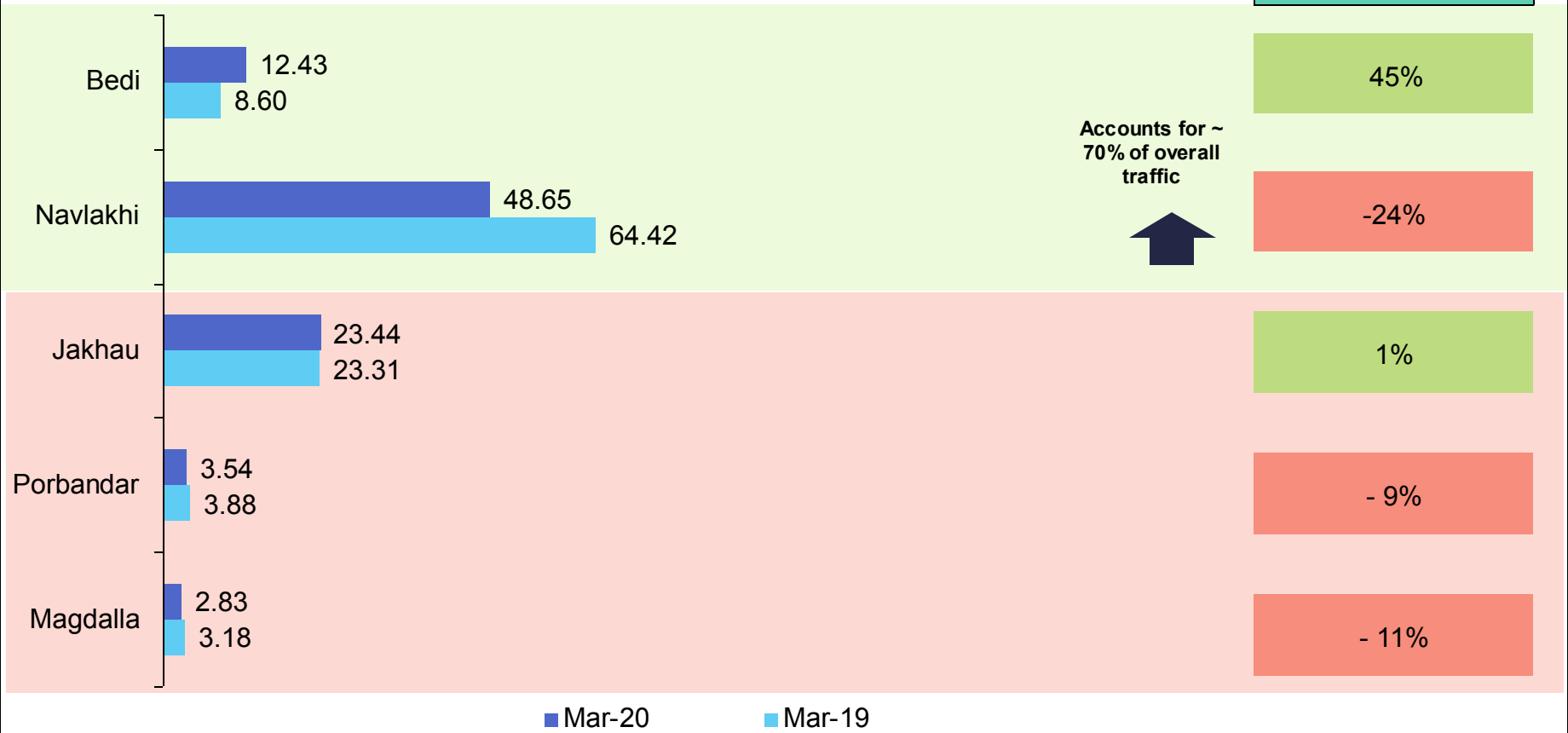
## GMB Operated Jetties (including Alang)



GMB Operated Jetties (including Alang) handled 22.6 MMT tons which accounted for about 5.6% of the total traffic during the same period in 2018-19 .The cargo handled showed a decline of 2.62% in FY 20 compared to the same period in FY19

# Private Jetties

Port Wise Traffic in Lakh Metric Tons



Private Jetties handled 10.3 MMT tons which accounted for about 2.5 % of the total traffic during the same period in 2018-19  
 The cargo handled showed a decline of 12.09 % in FY 20 compared to the same period in FY19

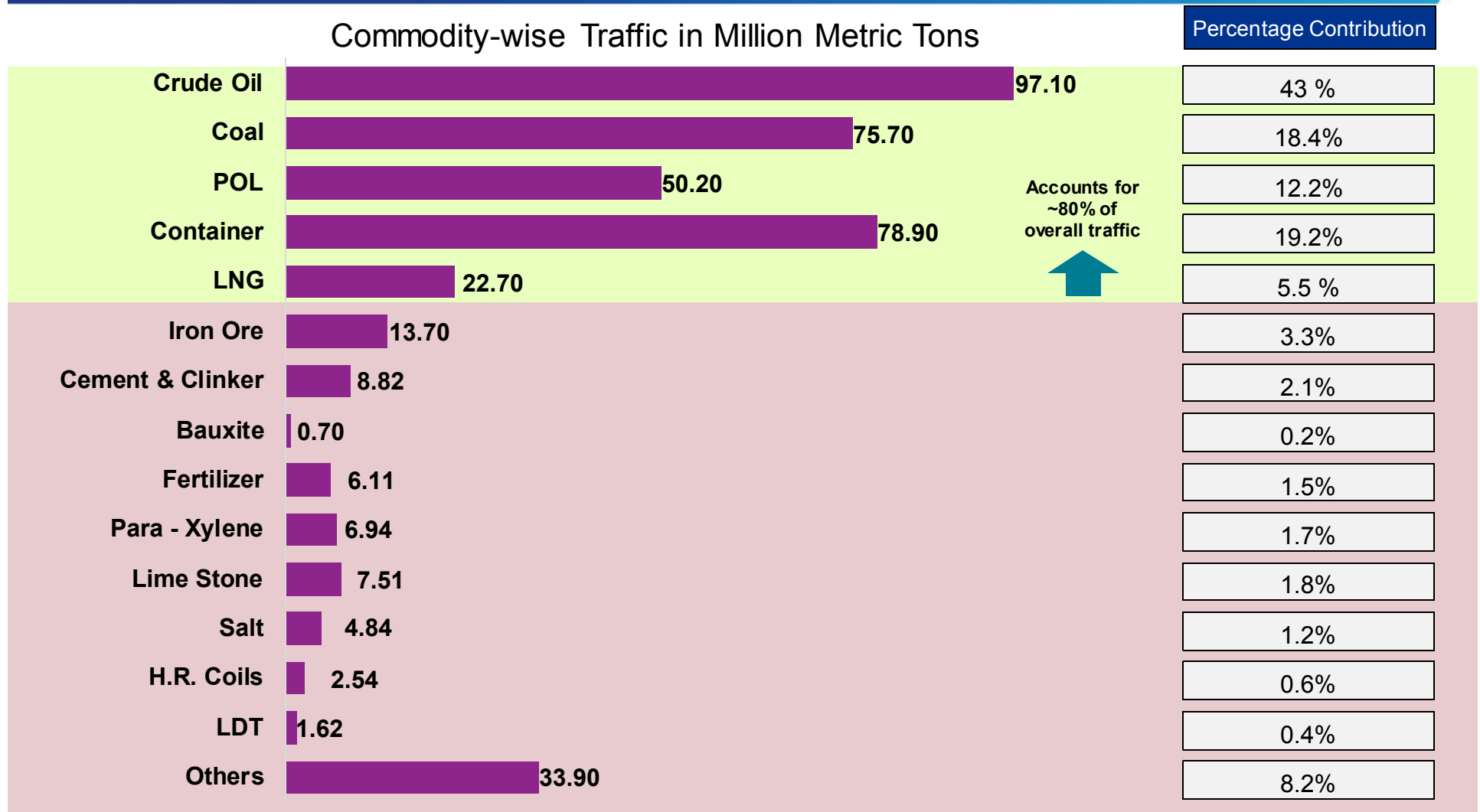


**GUJARAT MARITIME BOARD**  
*Business Development Department*

**Commodity-wise Traffic**  
**2019-20**



## Commodity mix for the traffic handled for the year 2019-20



Crude Oil, Coal, POL, Containers and LNG were the major commodities handled at GMB Group of ports. Major cargo handling port are Sikka, Mundra, Pipavav, Dahej and Hazira.



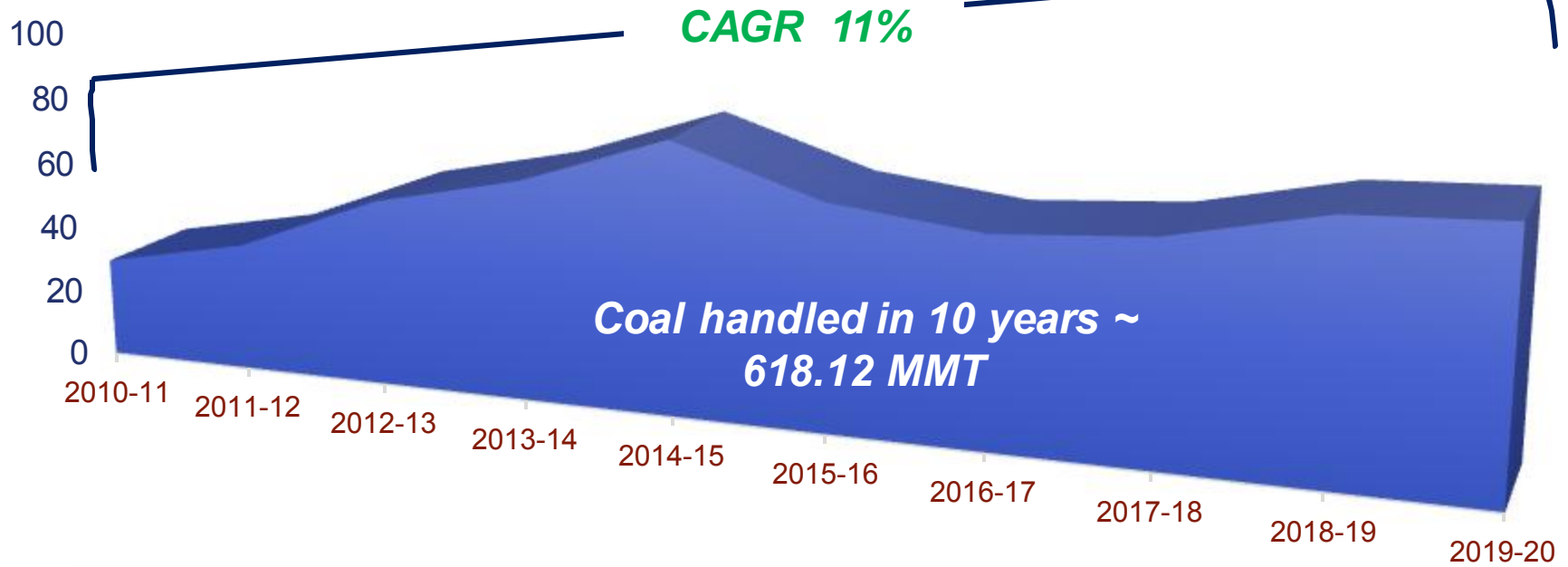
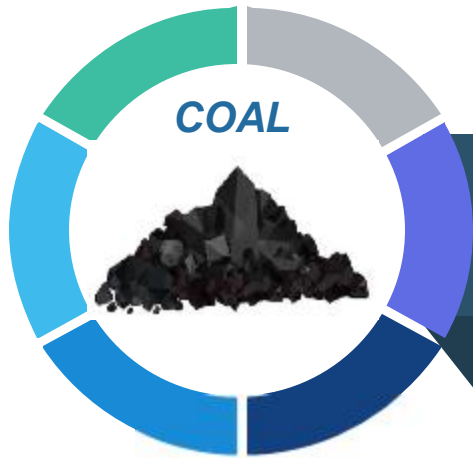
**GUJARAT MARITIME BOARD**  
*Business Development Department*

**10 Year Trends –  
Commodity wise**



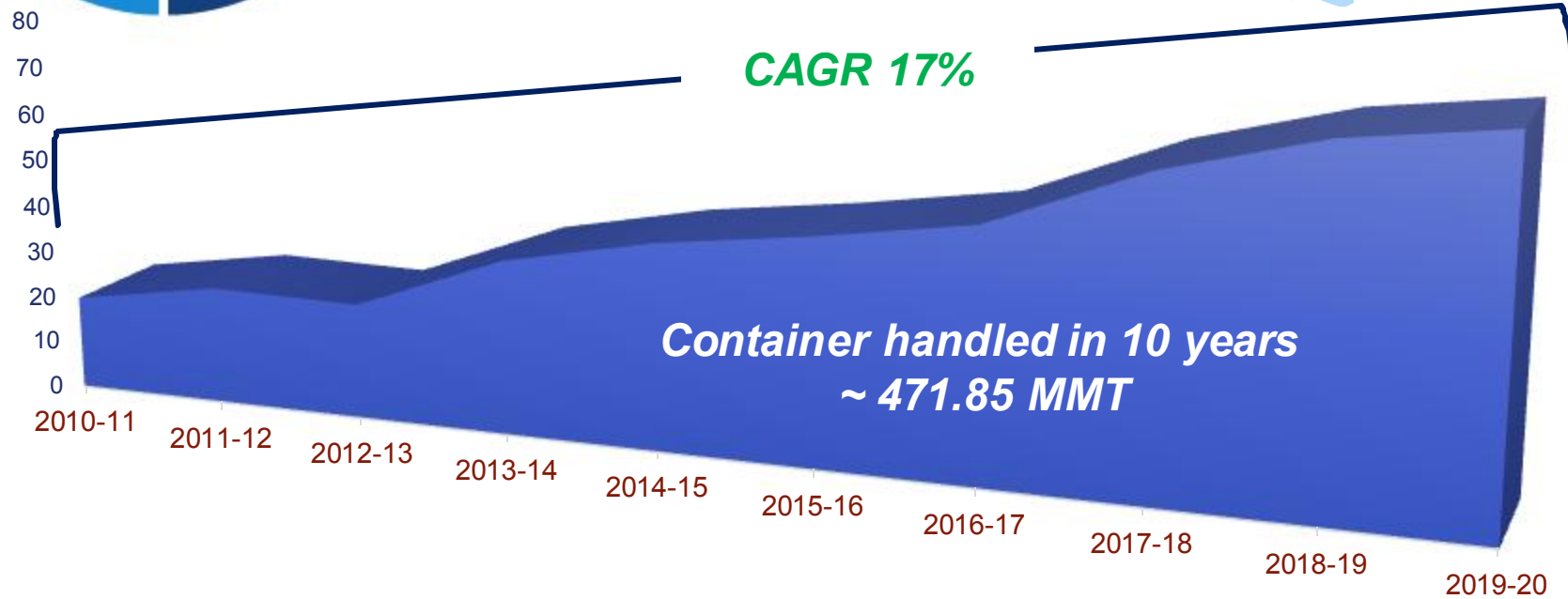
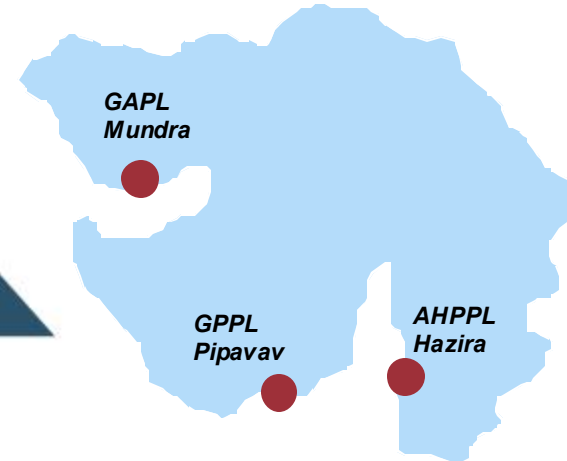
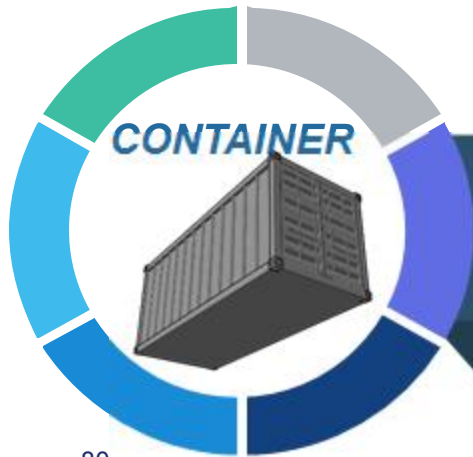
# Trend - Major Commodities Handled

(Cargo Handled in MMT)



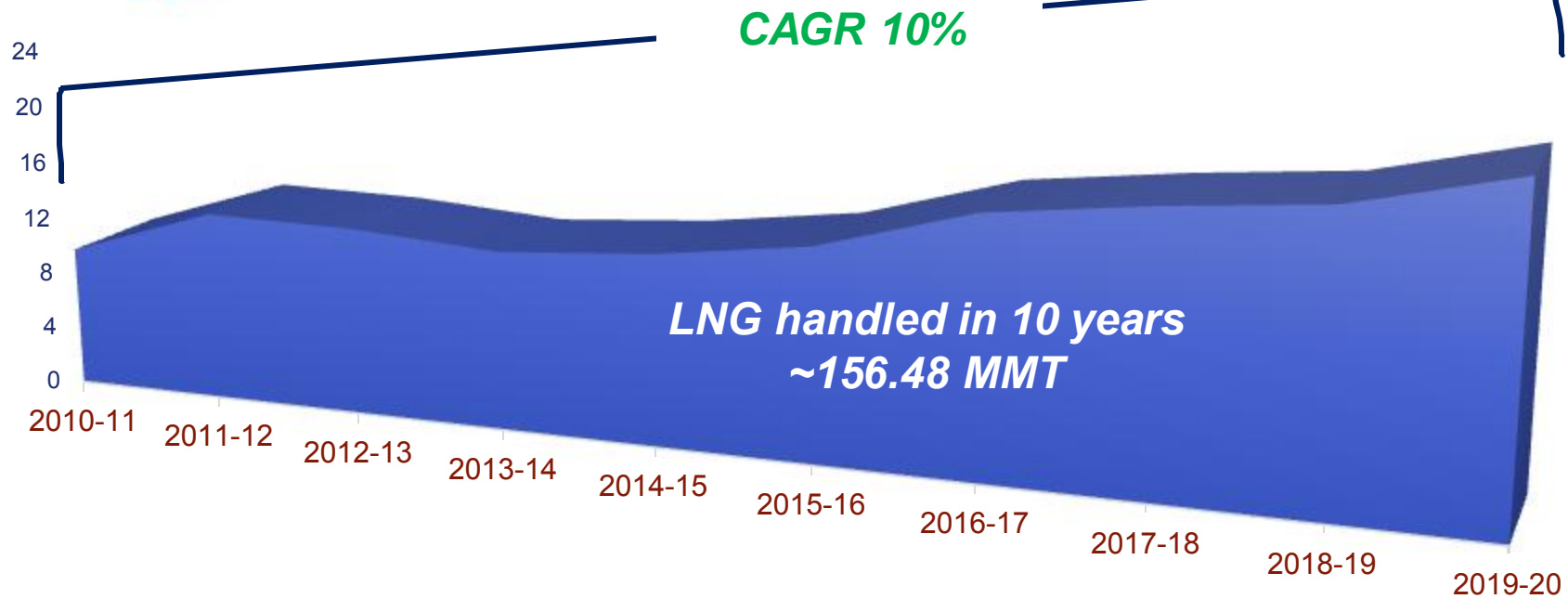
# Trend - Major Commodities Handled

(Cargo Handled in MMT)



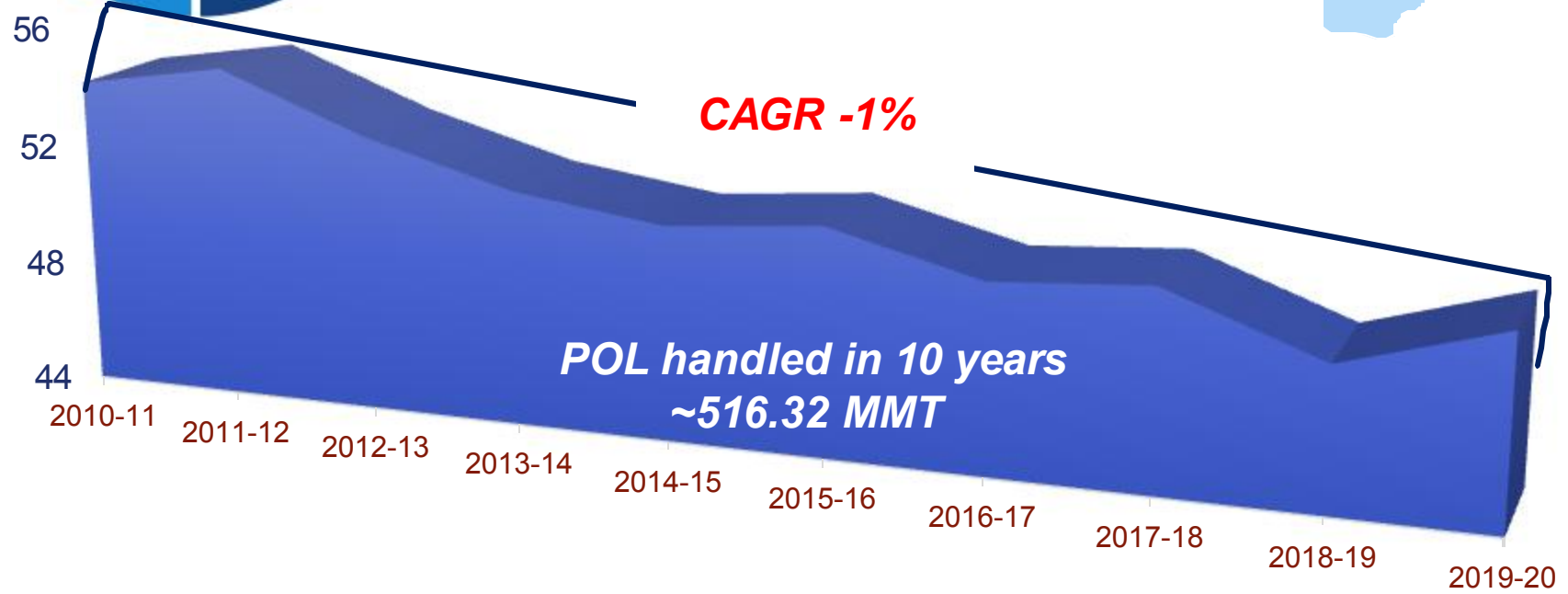
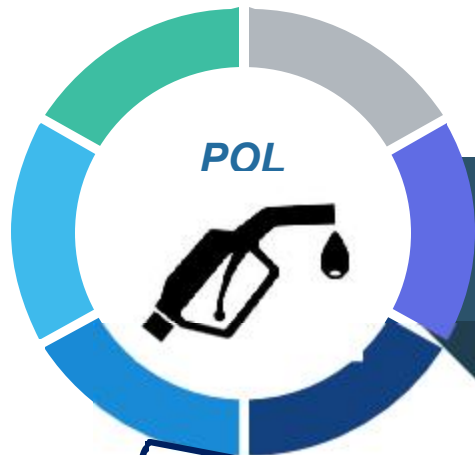
# Trend - Major Commodities Handled

(Cargo Handled in MMT)



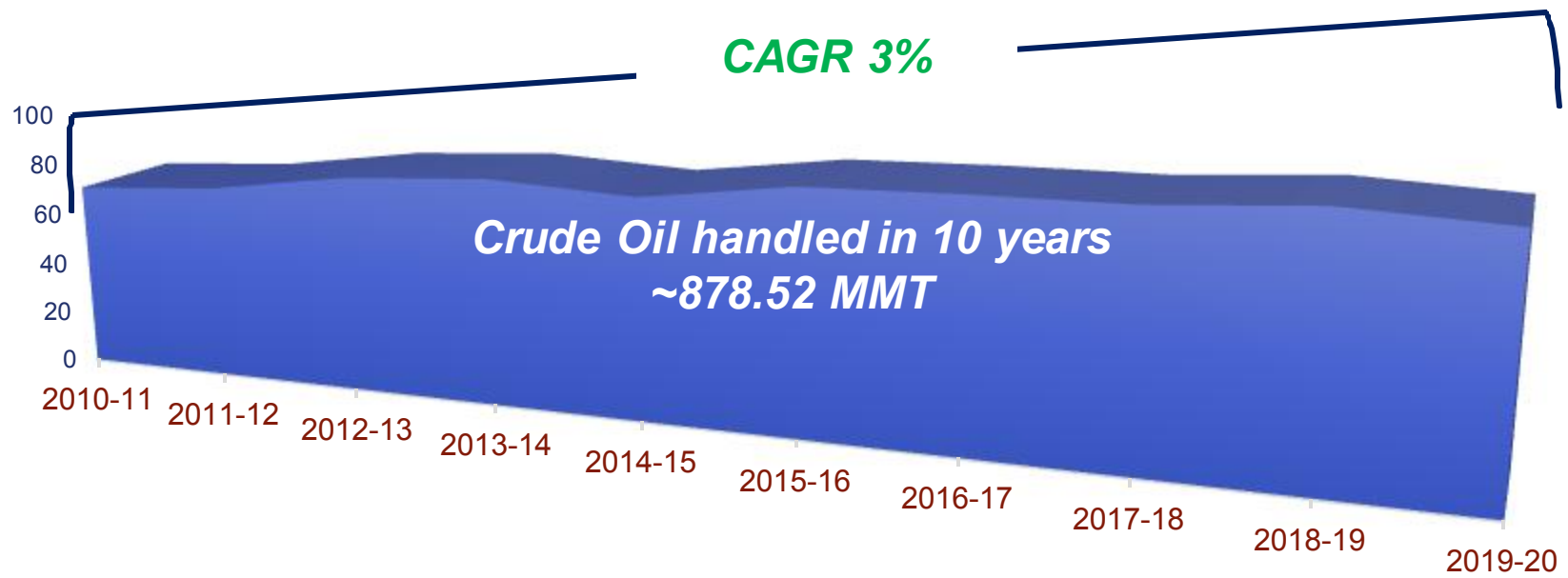
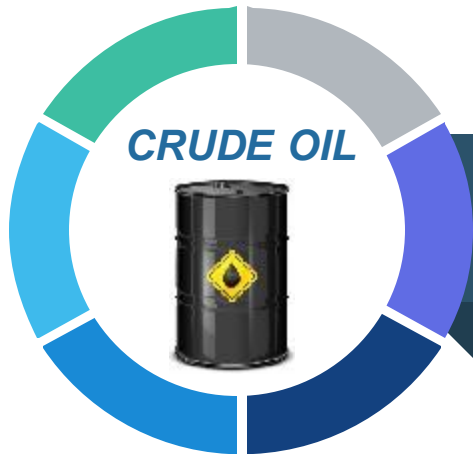
# Trend - Major Commodities Handled

(Cargo Handled in MMT)



# Trend - Major Commodities Handled

(Cargo Handled in MMT)





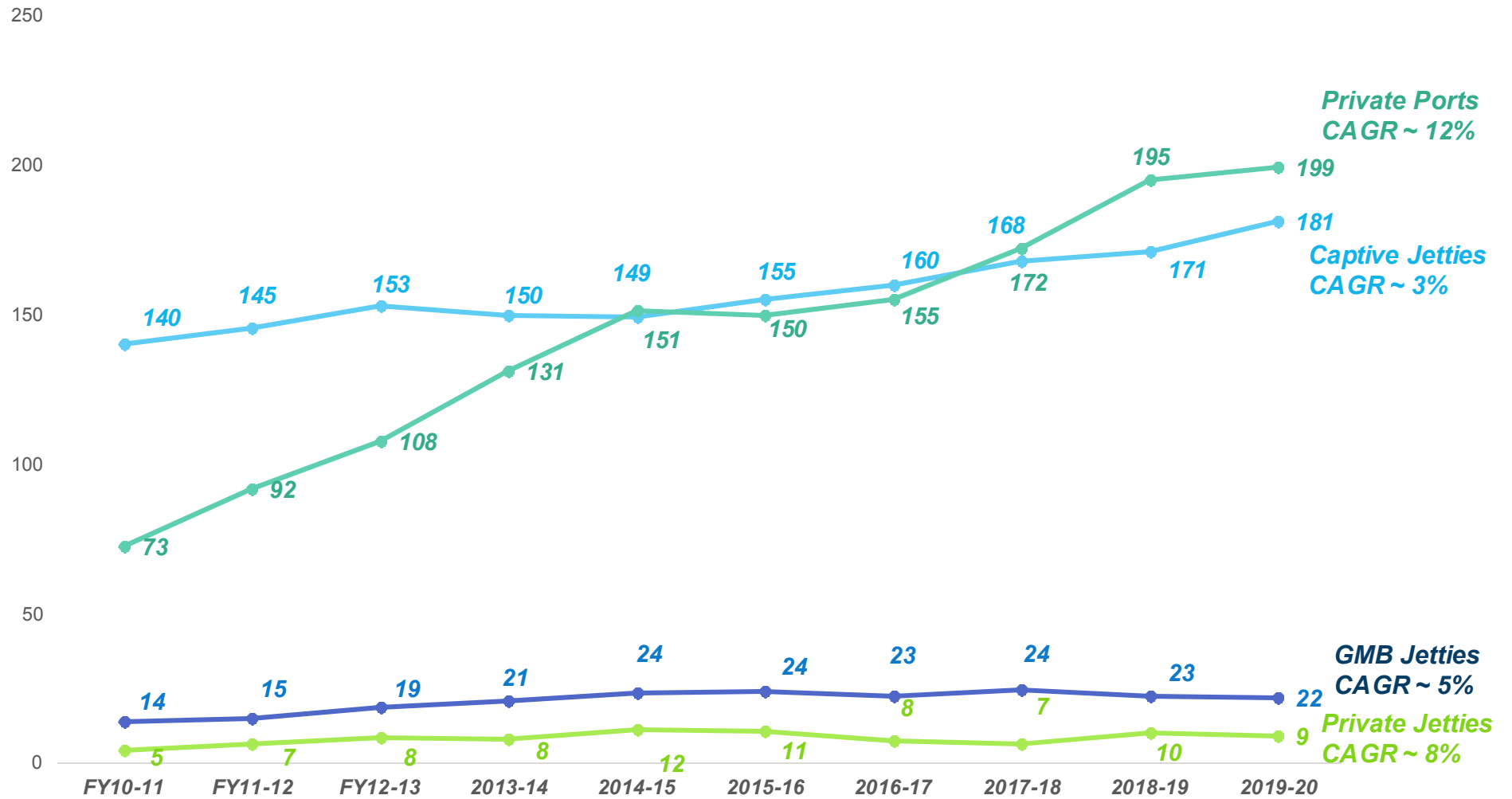
**GUJARAT MARITIME BOARD**  
*Business Development Department*

## 10 Year Trends – Traffic



# Model wise Traffic Growth Trends

(Cargo Handled in MMT)



# Capacity Utilization of GMB Ports (Traffic vs Installed Capacity)

Figures in MMT

