

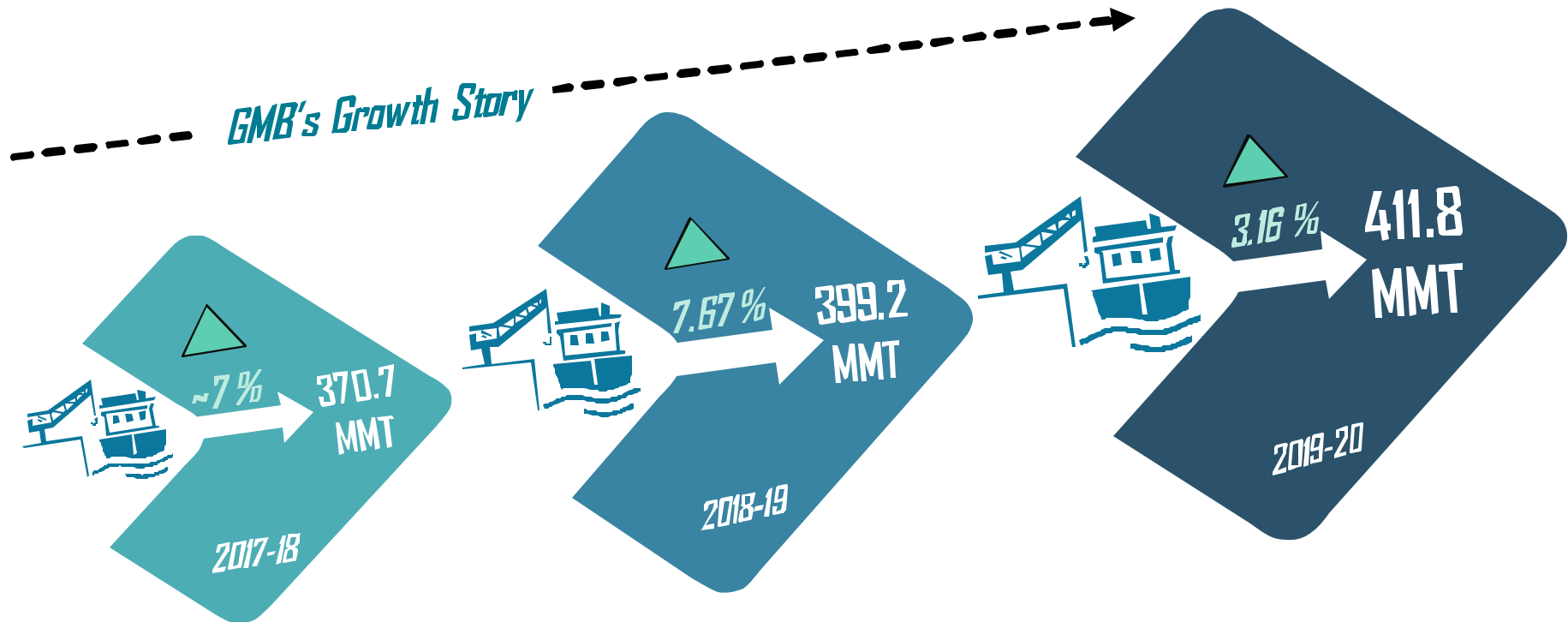


Traffic Highlights 2019-20



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Traffic Growth at Non-Major Ports of Gujarat



Non Major Ports of Gujarat continued its growth saga in 2019-20, exhibiting a Y-o-Y growth of **3.16%** in terms of cargo traffic handled.

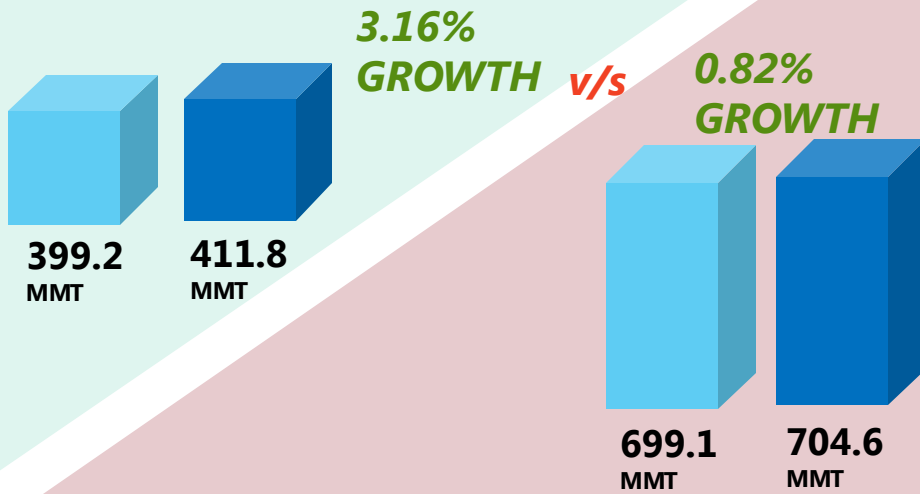
Major Impediments on traffic growth:

- ❑ Protectionist trade policies affecting international trade volumes
- ❑ Muted domestic demand and weak investor sentiments impacting coal and iron ore volumes
- ❑ Covid-19 pandemic causing immense demand-supply disruptions across the globe with major economies implementing full or partial 'lock-down'

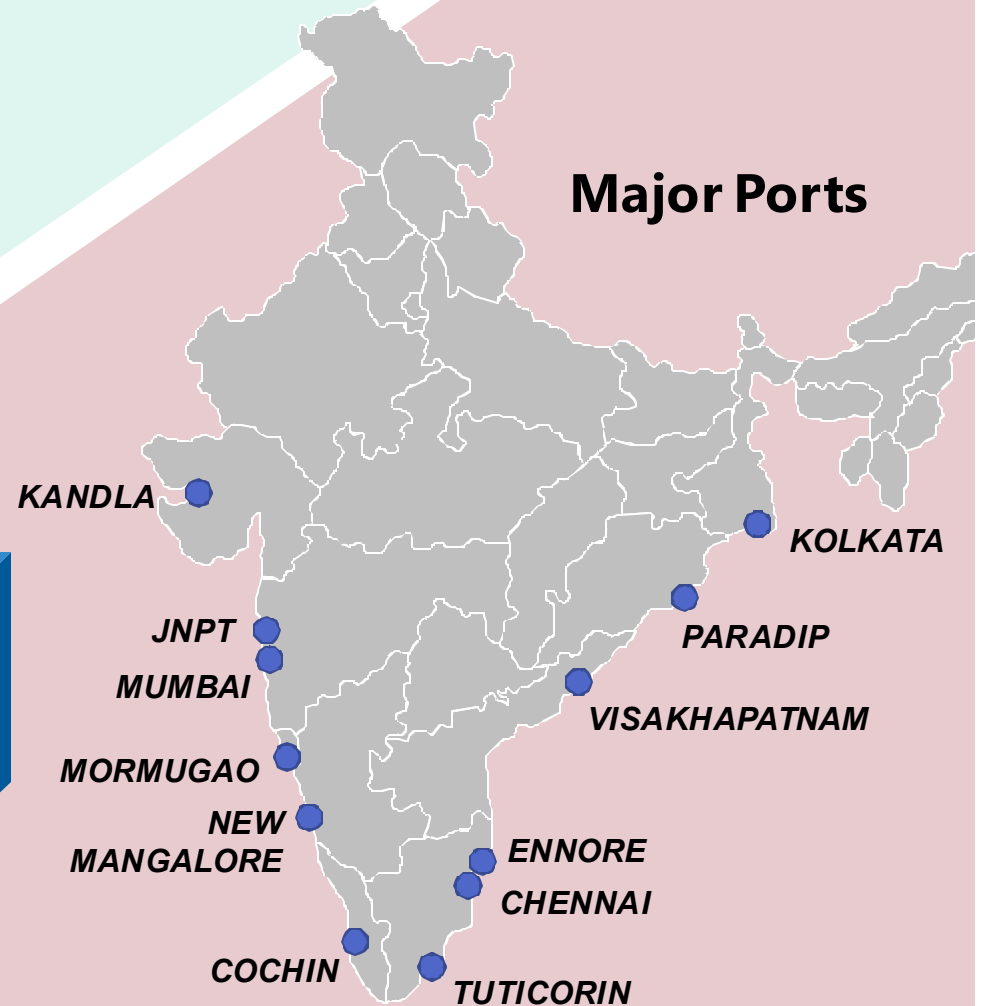
Traffic Growth at Non-Major Ports of Gujarat vis-à-vis India's Major Ports (2019-20)



Gujarat Maritime Board's Ports



Major Ports





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Facility-wise Traffic 2019-20

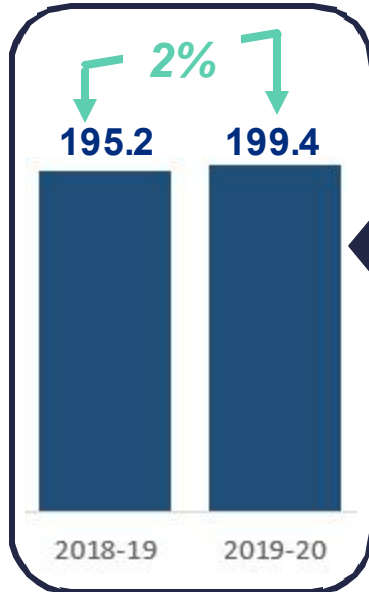
- GMB Jetties
- Captive Jetties
- Private Jetties
- Private Ports



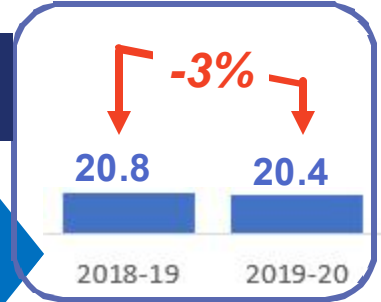
Modelwise weightage in Total traffic

(Cargo Handled in MMT)

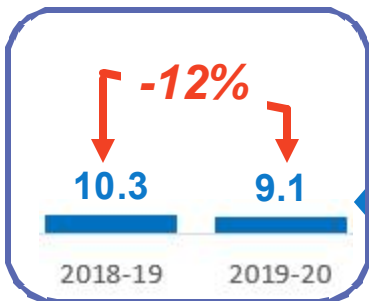
Total Cargo Handled ~ 411.79 MMT



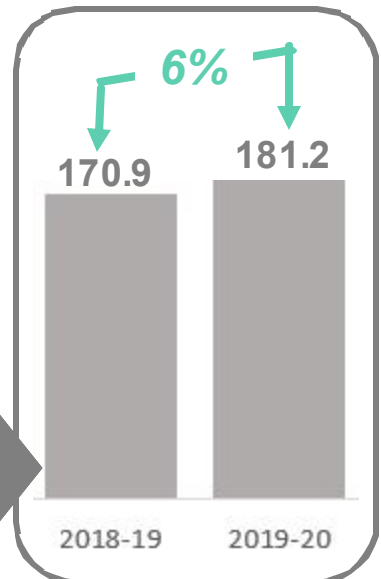
Private Ports



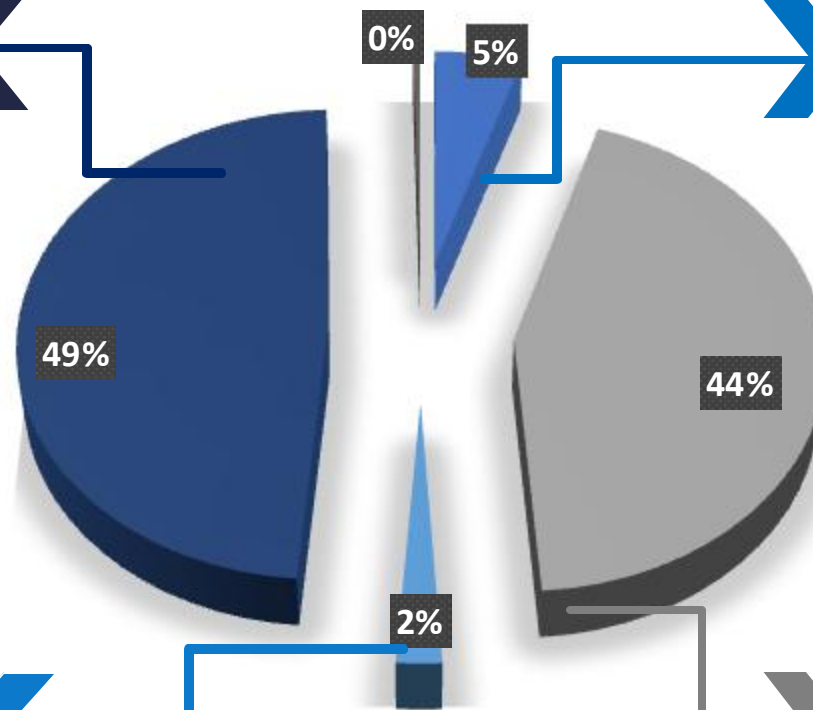
GMB Jetties



Private Jetties



Captive Jetties



- GMB Jetties
- Captive Jetties
- Private Jetties
- Private Ports
- Alang

Growth Leaders

(y-o-y Growth %)

GMB JETTIES

Jafrabad
19%

Porbandar
12%

Magdalla
9%

Bedi
1%

Veraval
>100%

CAPTIVE JETTIES

Salaya
199%

Sikka
5%

Magdalla
4%

Muldwarka
4%

PRIVATE JETTIES

Bedi
45%

Jakhau
1%

PRIVATE PORTS

HPPL
21%

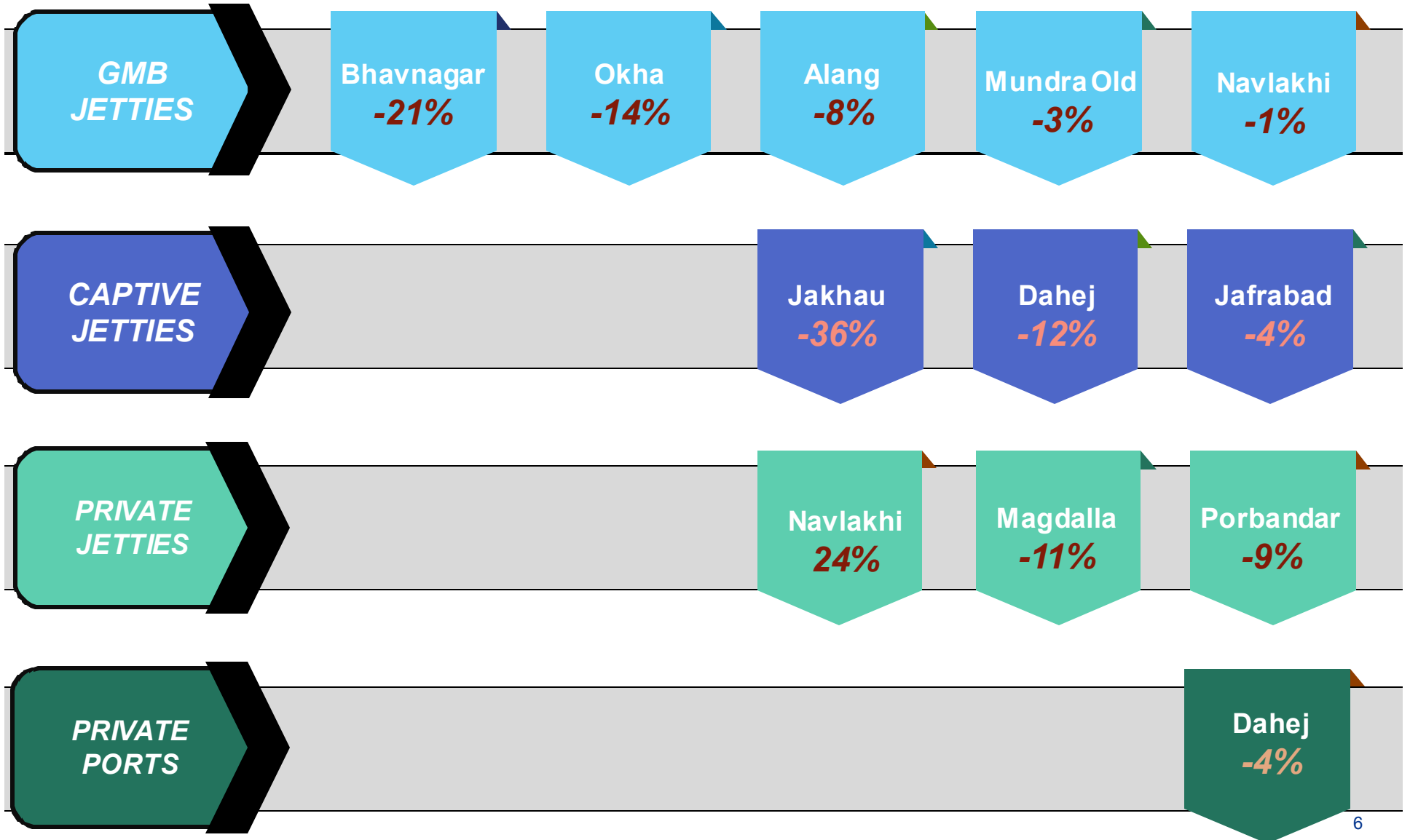
AHPPL
11%

GAPL
2%

GPPL
2%

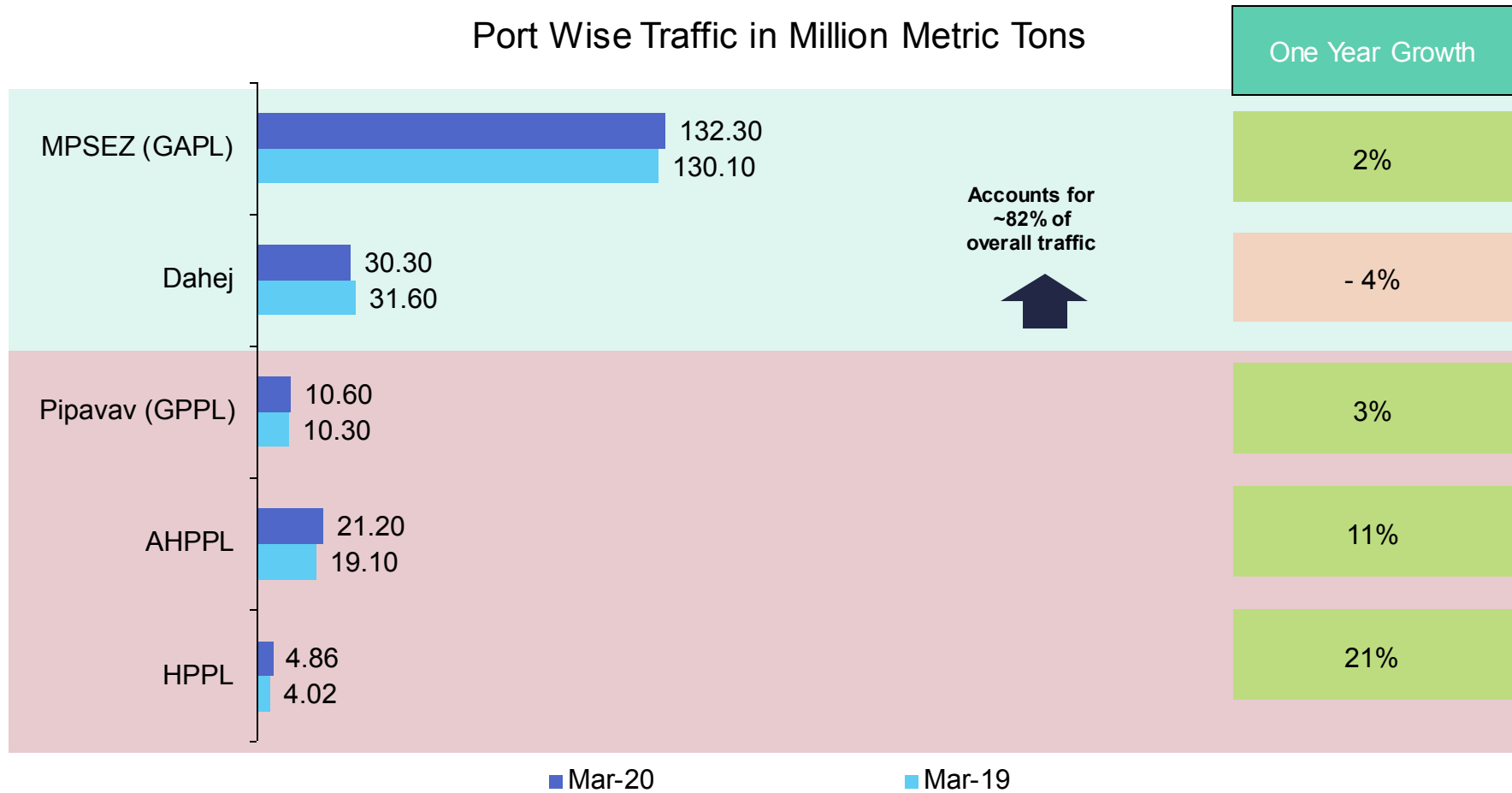
Growth Laggards

(y-o-y Growth %)



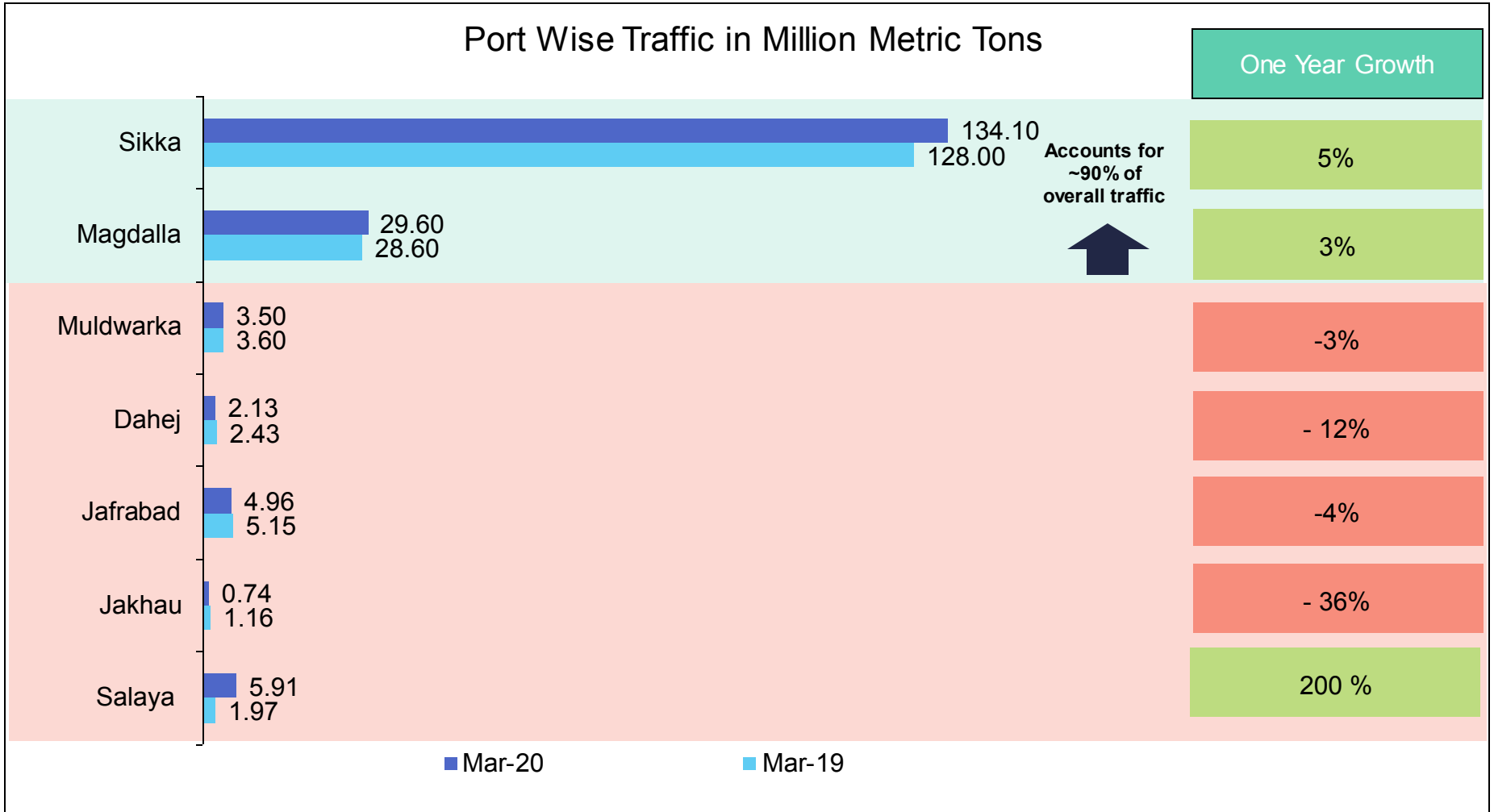
Private Ports

Port Wise Traffic in Million Metric Tons



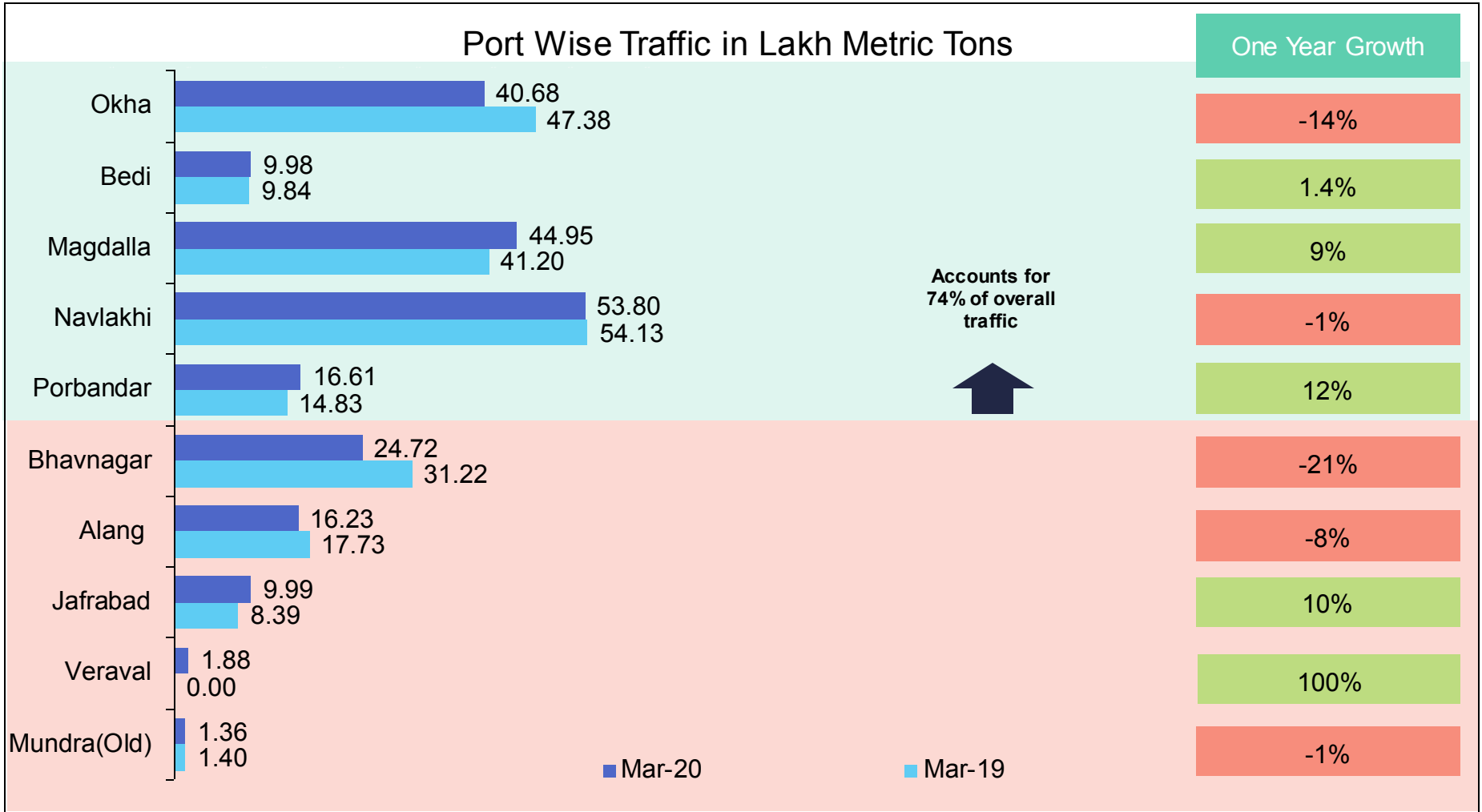
Private Ports handled 195.2 MMT which accounted for about 48.9% of the total traffic during the same period in 2018-19
 The cargo handled showed a growth of 2.12 % in 2019-20 compared to the same period in 2018-19

Captive Jetties



Captive Jetties handled 170.9 MMT which accounted for about 42.8% of the total traffic during the same period in 2018-19
 The cargo handled showed a growth of 6.02% in FY 2019-20 compared to the same period in 2018-19

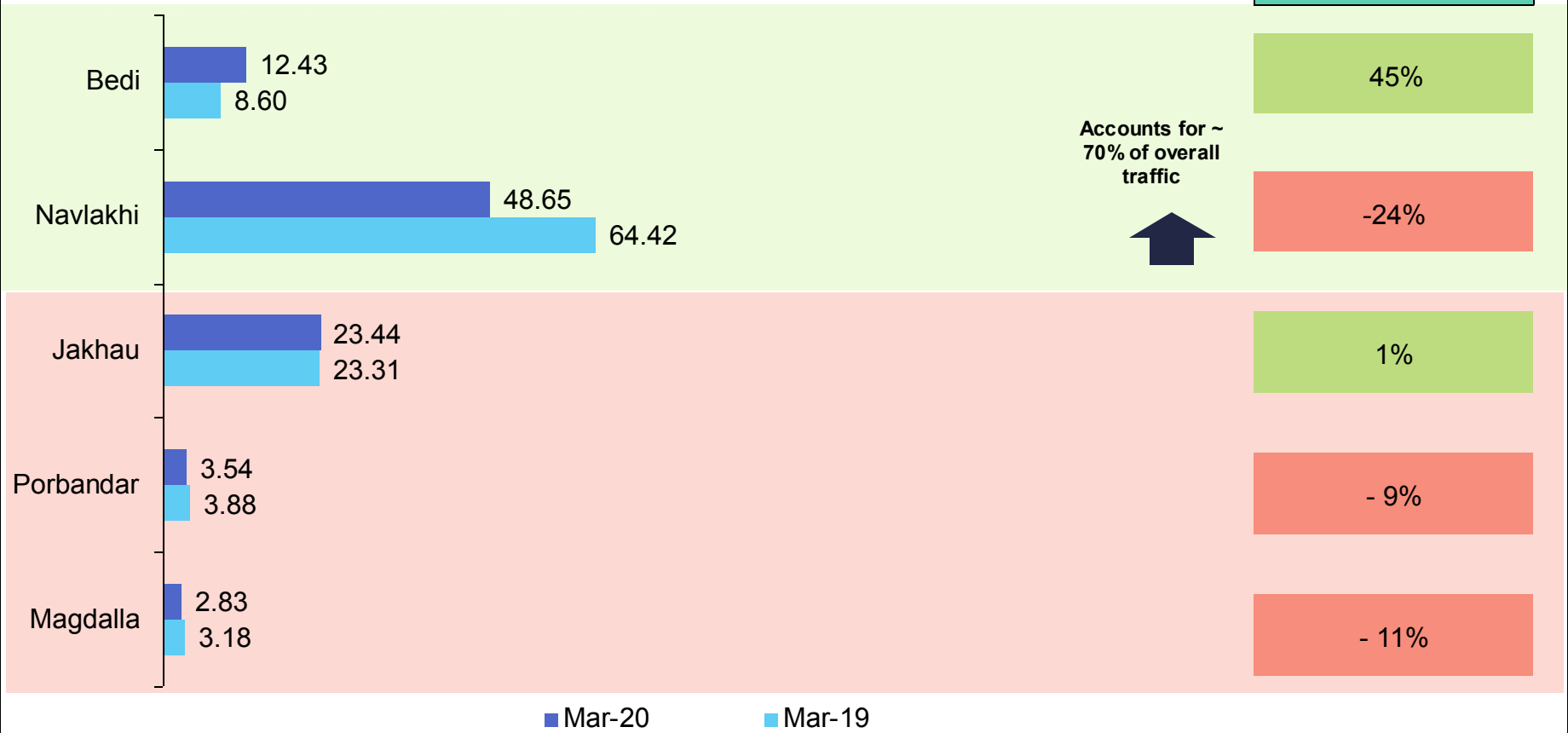
GMB Operated Jetties (including Alang)



GMB Operated Jetties (including Alang) handled 22.6 MMT tons which accounted for about 5.6% of the total traffic during the same period in 2018-19 .The cargo handled showed a decline of 2.62% in FY 20 compared to the same period in FY19

Private Jetties

Port Wise Traffic in Lakh Metric Tons



Private Jetties handled 10.3 MMT tons which accounted for about 2.5 % of the total traffic during the same period in 2018-19
 The cargo handled showed a decline of 12.09 % in FY 20 compared to the same period in FY19

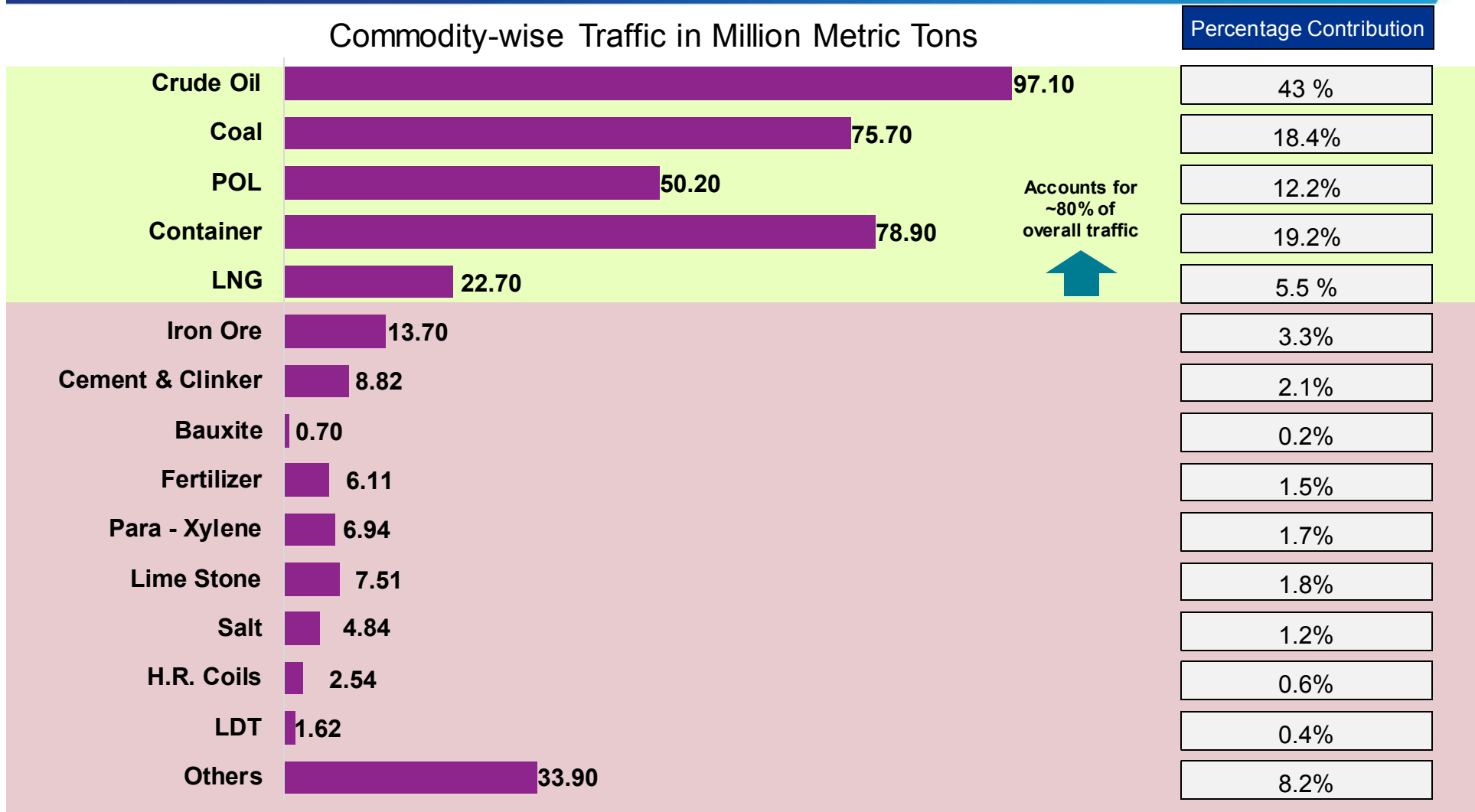


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Commodity-wise Traffic
2019-20



Commodity mix for the traffic handled for the year 2019-20



Crude Oil, Coal, POL, Containers and LNG were the major commodities handled at GMB Group of ports. Major cargo handling port are Sikka, Mundra, Pipavav, Dahej and Hazira.



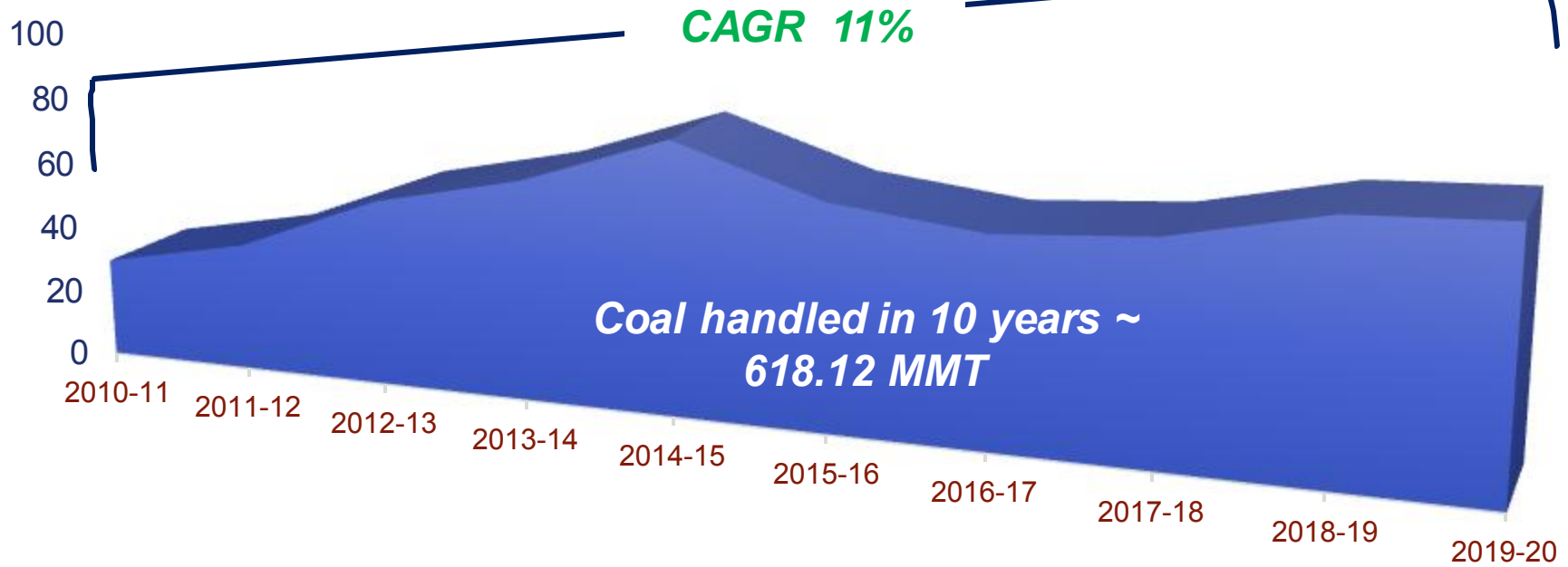
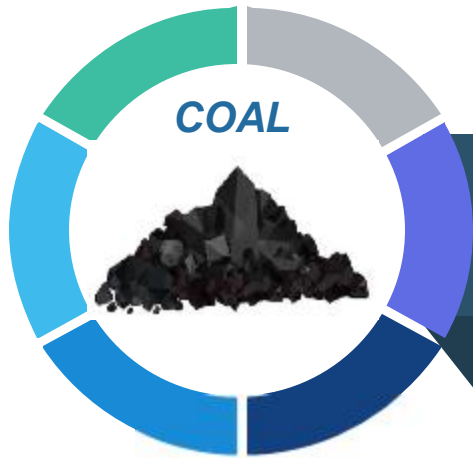
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**10 Year Trends –
Commodity wise**



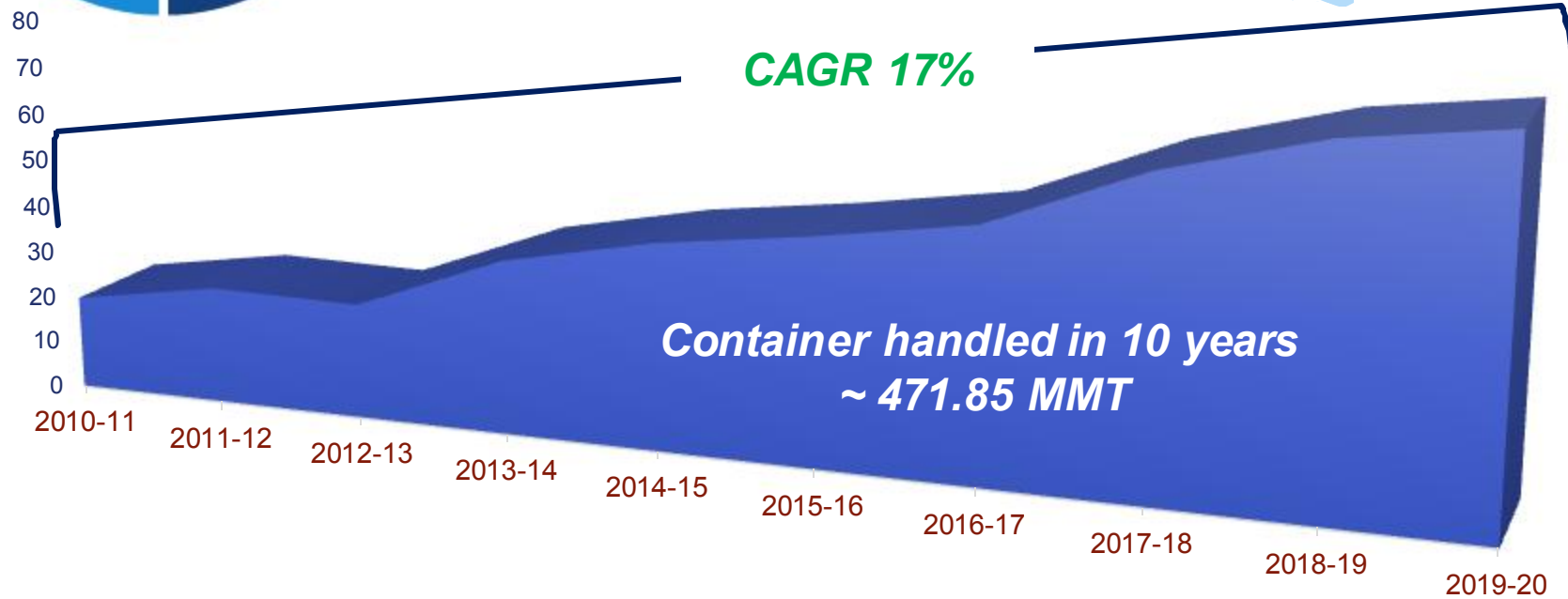
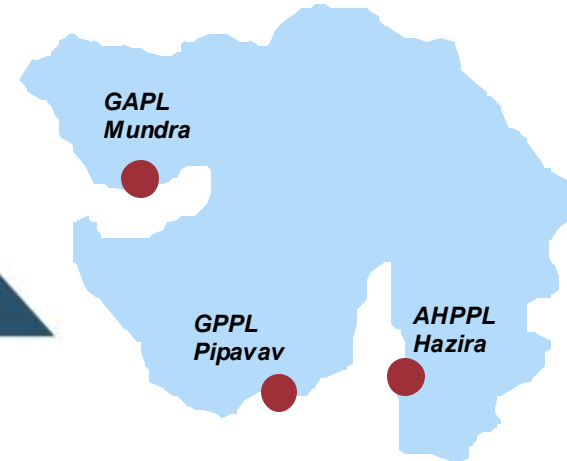
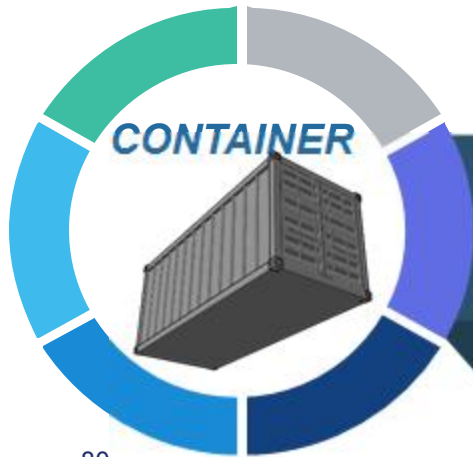
Trend - Major Commodities Handled

(Cargo Handled in MMT)



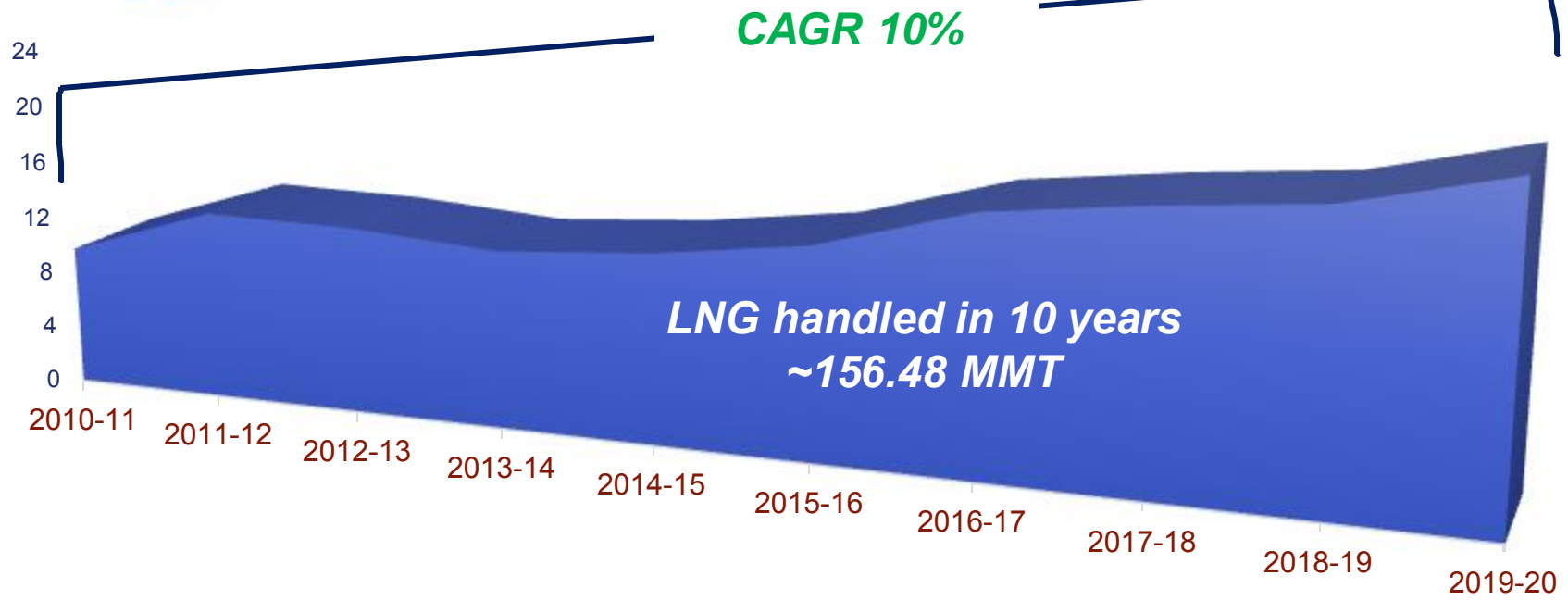
Trend - Major Commodities Handled

(Cargo Handled in MMT)



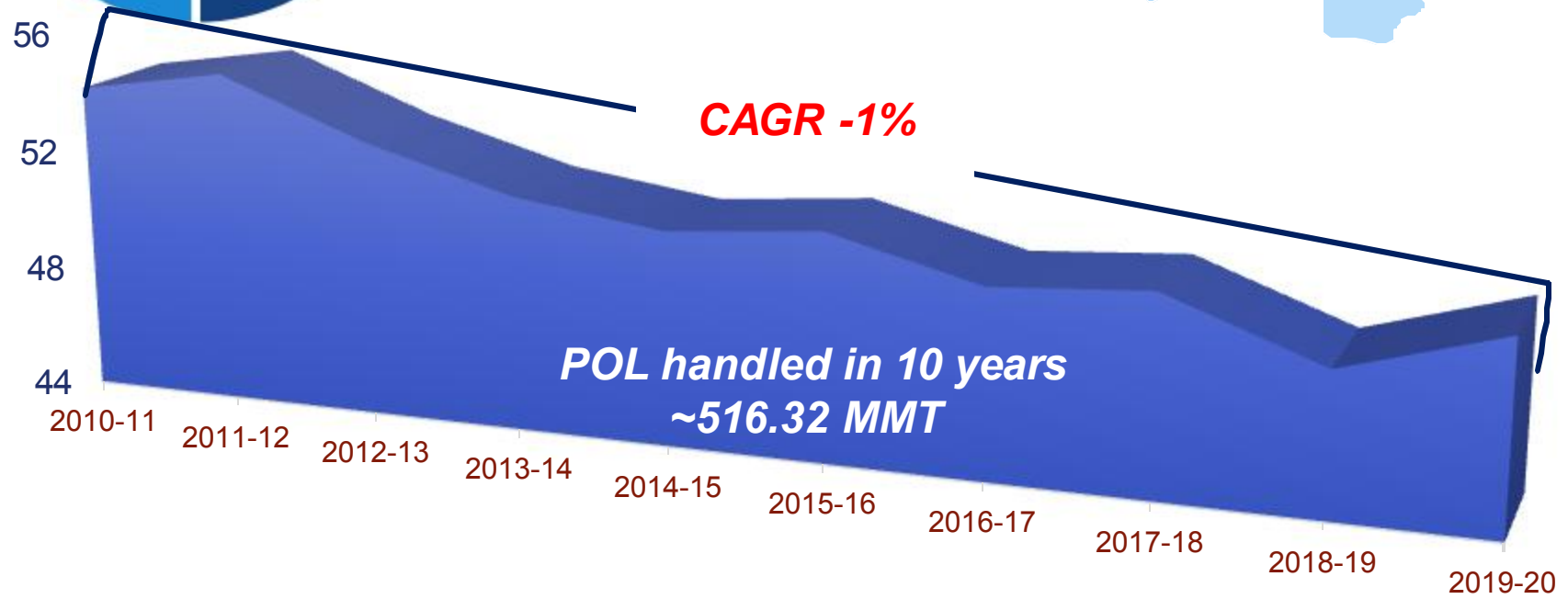
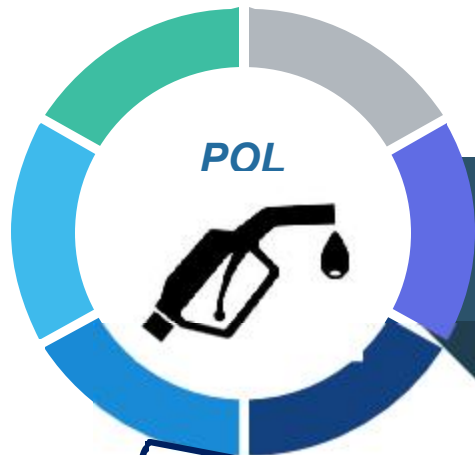
Trend - Major Commodities Handled

(Cargo Handled in MMT)



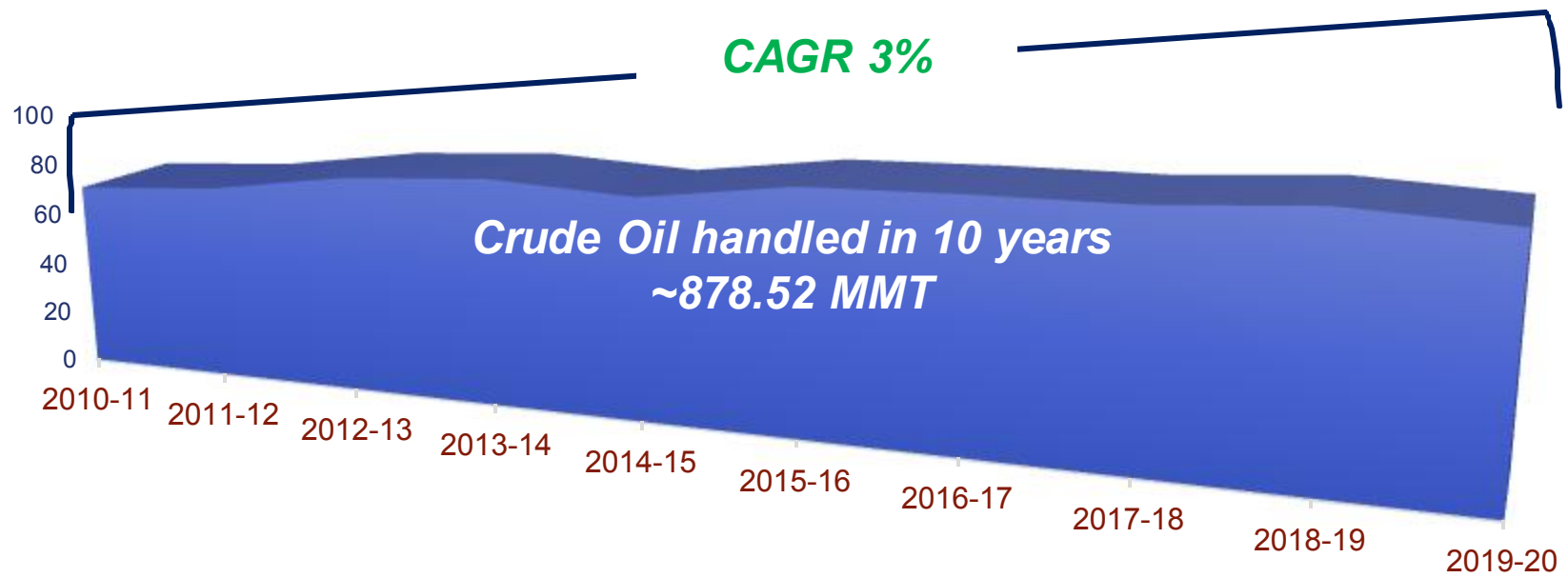
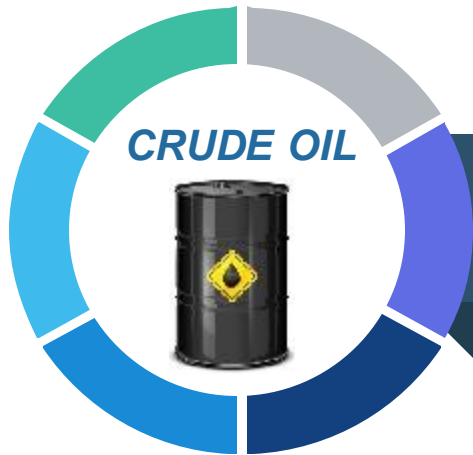
Trend - Major Commodities Handled

(Cargo Handled in MMT)



Trend - Major Commodities Handled

(Cargo Handled in MMT)





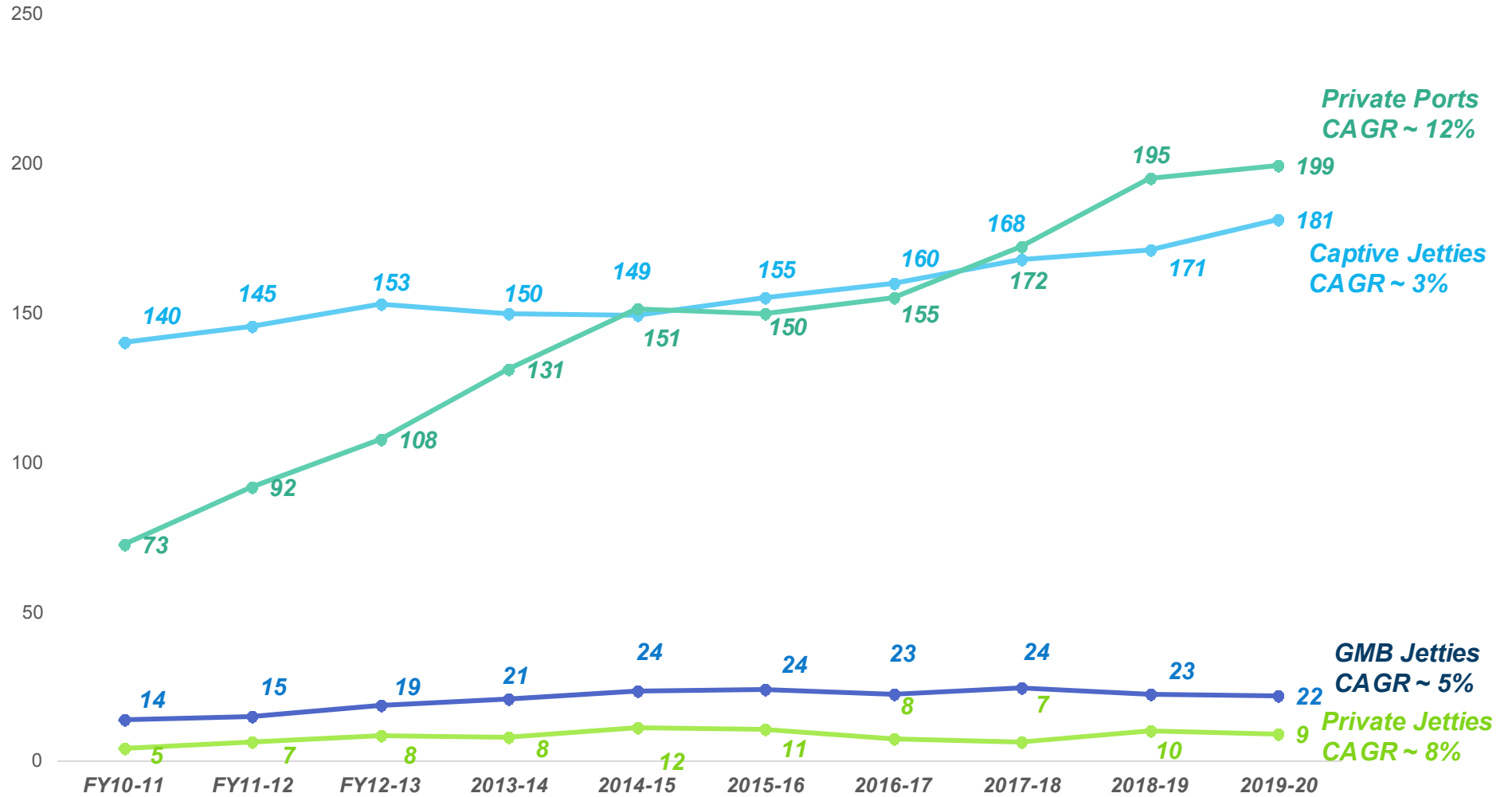
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10 Year Trends – Traffic



Model wise Traffic Growth Trends

(Cargo Handled in MMT)



Capacity Utilization of GMB Ports (Traffic vs Installed Capacity)

Figures in MMT

